

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared April 2010

Total Population	2008	2000	% CHANGE
OKC	551,789	506,132	9.0
OKCMSA	1,206,142	1,097,241	9.9
State of Oklahoma	3,642,361	3,450,654	5.6

Source: U.S. Census Bureau

Employment - OKCMSA	February 2010	February 2009	% CHANGE
Total Labor Force	577,509	565,426	2.1
Total Employed	538,937	534,239	0.9
Total Unemployed	38,572	31,187	23.7
Unemployment Rate	6.7	5.5	21.8

Source: U.S. Bureau of Labor Statistics

Nonfarm Employment (CES) - OKCMSA	February 2010	February 2009	% CHANGE
Total Nonfarm	553,700	565,300	-2.1
Goods Producing	68,100	75,900	-10.3
Service-Providing	485,600	489,400	-0.8
Mining and Logging	12,300	15,200	-19.1
Construction	30,400	34,900	-12.9
Manufacturing	30,400	34,900	-12.9
Trade, Transportation, and Utilities	96,200	97,900	-1.7
Retail Trade	59,600	60,000	-0.7
Information	11,900	12,200	-2.5
Financial Activities	32,600	33,200	-1.8
Professional and Business Services	70,400	71,200	-1.1
Education and Health Services	78,300	76,200	2.8
Leisure and Hospitality	55,500	56,100	-1.1
Other Services	23,600	22,500	4.9
Government	118,200	119,000	-0.7

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted

Average Weekly Earnings - Oklahoma	February 2010	February 2009	% CHANGE
Mining and Logging	\$957.95	\$975.35	-1.8
Manufacturing	\$767.56	\$765.31	0.3
Durable Goods	\$618.10	\$648.15	-4.6
Wholesale Trade	\$690.30	\$626.45	10.2

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted

Building Permits - OKCMSA	February 2010	February 2009	% CHANGE
Total	518	216	139.8
Single Unit	237	208	13.9
Double Units	4	0	400.0
3 & 4 Units	32	0	3200.0
5 + Units	245	8	2962.5
Bldgs w/ 5+ Units	21	1	2000.0

Source: U.S. Census Bureau; New Privately Owned Housing Units Authorized

Residential Sales - OKC	February 2010	February 2009	% CHANGE
Total Sales	971	997	-2.6
Median Sales Price	\$129,900	\$123,500	5.2
Average Interest Rate	5.20%	5.39%	-3.5
Average Days on Market	85	94	-9.6

Source: Oklahoma City Metro Realtors Association - MLS Statistics

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FHFA House Price Index - OKCMSA	4Q2009	4Q2008	% CHANGE
OKCMSA	177.20	176.95	0.1

Source: Federal Housing Finance Agency; All-Transactions Index (Estimated Using Sales Prices and Appraisal Data)

Apartment Rent Rates - OKC	3Q2009	3Q2008	% CHANGE
Average cost of 900sf, 2bed, 1 bath	707.00	719.00	-1.7

Source: ACCRA / C2ER

CPI	February 2010	February 2009	% CHANGE
Composite (CPI-U) U.S. City Average	216.7	212.2	2.1

Source: Bureau of Labor Statistics; All Urban Consumers; Unadjusted Index; All Items

Major Airport Traffic	February 2010	February 2009	% CHANGE
Year to Date Passengers	445,839	458,904	-2.8
Enplanements	109,752	112,336	-2.3
Deplanements	109,410	112,948	-3.1

Source: Will Rogers World Airport

Tourism - OKC	February 2010	February 2009	% CHANGE
Hotel/Motel Occupancy Rates	53.6%	55.7%	-3.8
Average Daily Rates	\$71.89	\$76.07	-5.5

Source: Smith Travel

Commercial Real Estate - OKCMSA	Year End 2009	Year End 2008	% CHANGE
Office Vacancy Rate	17.1%	15.0%	14.0
Office Rental Rate	\$15.55	\$15.56	-0.1
Industrial Vacancy Rate*	11.9%	12.0%	-0.5
Industrial Rental Rate*	\$4.68	\$3.91	19.7

Source: Price Edwards Market Surveys; *Industrial Reports were for Mid-Year

ACCRA Cost of Living Index - OKC	3Q2009	3Q2008	% CHANGE
Composite (All Items)	89.8	90.9	-1.2
Grocery Items	91.1	90.5	0.7
Housing	84.4	82.2	2.7
Utilities	86.7	90.3	-4.0
Transportation	85.1	96.3	-11.6
Health Care	97.3	98.7	-1.4
Misc. Goods & Services	95.7	96.4	-0.7

Source: ACCRA / C2ER; 100 represents national avg; Example: 89.8 indicates that OKC is 11.2% below the nation in cost of living

Sales Tax Receipts - OKC	March 2010	March 2009	% CHANGE
Primarily Jan-2010 w/ Feb-2010 estimates	\$24,993,018	\$26,676,316	-6.3

Source: Oklahoma Tax Commission; March News Release

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. OKC is comprised of a 622 square mile area of incorporated city that encompasses parts or all of Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com