

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared August 2010

Total Population	2009	2000	% CHANGE
OKC	560,332	506,132	10.7
OKCMSA	1,227,278	1,097,241	11.9
State of Oklahoma	3,687,050	3,450,654	6.9

Source: U.S. Census Bureau

Employment - OKCMSA	June 2010	June 2009	% CHANGE
Total Labor Force	578,632	579,518	-0.2
Total Employed	539,672	542,318	-0.5
Total Unemployed	38,960	37,200	4.7
Unemployment Rate	6.7	6.4	4.7

Source: U.S. Bureau of Labor Statistics; LAUS

Nonfarm Employment (CES) - OKCMSA	June 2010	June 2009	% CHANGE
Total Nonfarm	561,400	558,700	0.5
Goods Producing	71,200	71,400	-0.3
Service-Providing	490,200	487,300	0.6
Mining and Logging	14,100	13,100	7.6
Construction	26,700	26,400	1.1
Manufacturing	30,400	31,900	-4.7
Trade, Transportation, and Utilities	95,100	97,600	-2.6
Retail Trade	59,200	60,100	-1.5
Information	11,800	12,300	-4.1
Financial Activities	33,300	33,100	0.6
Professional and Business Services	72,900	68,900	5.8
Education and Health Services	78,600	76,700	2.5
Leisure and Hospitality	60,400	58,500	3.2
Other Services	23,000	24,000	-4.2
Government	115,100	116,200	-0.9

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted

Average Weekly Earnings - Oklahoma	June 2010	June 2009	% CHANGE
Mining and Logging	\$1,055.86	\$990.88	6.6
Manufacturing	\$774.22	\$755.16	2.5
Durable Goods	\$661.42	\$631.80	4.7
Wholesale Trade	\$595.59	\$657.66	-9.4

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted

Building Permits - OKCMSA	June 2010	June 2009	% CHANGE
Total	278	311	-10.6
Single Unit	269	299	-10.0
Double Units	2	6	-400.0
3 & 4 Units	0	0	0.0
5 + Units	7	6	16.7
Bldgs w/ 5+ Units	1	1	0.0

Source: U.S. Census Bureau; New Privately Owned Housing Units Authorized

Residential Sales - OKC	June 2010	June 2009	% CHANGE
Total Closed	1,565	1,664	-5.9
Median Sales Price	\$138,000	\$135,000	2.2
Average Interest Rate	5.12%	5.31%	-3.6
Average Days on Market	75	86	-12.8

Source: Oklahoma City Metro Realtors Association - MLS Statistics

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FHFA House Price Index - OKCMSA	1Q2010	1Q2009	% CHANGE
OKCMSA	178.52	179.47	-0.5

Source: Federal Housing Finance Agency; All-Transactions Index (Estimated Using Sales Prices and Appraisal Data)

Apartment Rent Rates - OKC	2Q2010	2Q2009	% CHANGE
Average cost of 900sf, 2bed, 1 bath	695.00	714.00	-2.7

Source: ACCRA / C2ER

CPI	June 2010	June 2009	% CHANGE
Composite (CPI-U) U.S. City Average	217.9	215.6	1.1

Source: Bureau of Labor Statistics; All Urban Consumers; Unadjusted Index; All Items

Major Airport Traffic	June 2010	June 2009	% CHANGE
Year to Date Passengers	1,652,809	1,643,426	0.6
Monthly Enplanements	162,674	167,367	-2.8
Monthly Deplanements	166,454	168,963	-1.5

Source: Will Rogers World Airport

Tourism - OKC	June 2010	June 2009	% CHANGE
Hotel/Motel Occupancy Rates	73.5%	61.3%	19.9
Average Daily Rates	\$72.82	\$75.44	-3.5

Source: Smith Travel

Commercial Real Estate - OKCMSA	Mid-Year 2010	Year End 2009	% CHANGE
Office Vacancy Rate	18.0%	17.1%	5.3
Office Rental Rate	\$15.60	\$15.55	0.3
Industrial Vacancy Rate	19.8%	11.9%	66.4
Industrial Rental Rate	\$3.81	\$4.68	-18.6

Source: Price Edwards Market Surveys

ACCRA Cost of Living Index - OKC	2Q2010	2Q2009	% CHANGE
Composite (All Items)	92.6	91.0	1.8
Grocery Items	94.6	94.1	0.5
Housing	85.7	82.5	3.9
Utilities	89.1	84.5	5.4
Transportation	90.9	91.8	-1.0
Health Care	98.5	99.5	-1.0
Misc. Goods & Services	99.2	97.9	1.3

Source: ACCRA / C2ER; 100 represents national avg; Example: 92.6 indicates that OKC is 7.4% below the nation in cost of living

Sales Tax Receipts - OKC	July 2010	July 2009	% CHANGE
Primarily May-2010 w/ June-2010 estimates	\$28,852,529	\$26,880,275	7.3

Source: Oklahoma Tax Commission; July News Release

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. OKC is comprised of a 622 square mile area of incorporated city that encompasses parts or all of Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com