

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared August 2012

Total Population	2011	2000	% CHANGE
OKC	591,967	506,132	17.0
OKCMSA	1,278,053	1,097,241	16.5
State of Oklahoma	3,791,508	3,450,654	9.9

Source: U.S. Census Bureau

Employment - OKCMSA	June 2012	June 2011	% CHANGE
Total Labor Force	599,344	585,061	2.4
Total Employed	569,556	549,814	3.6
Total Unemployed	29,788	35,247	-15.5
Unemployment Rate	5.0	6.0	-16.7

Source: U.S. Bureau of Labor Statistics; LAUS; Note: BLS Methodology changes resulted in revisions going back to Jan 2006

Nonfarm Employment (CES) - OKCMSA	June 2012	June 2011	% CHANGE
Total Nonfarm	586,100	569,600	2.9
Goods Producing	78,800	75,800	4.0
Service-Providing	507,300	493,800	2.7
Mining and Logging	19,100	17,100	11.7
Construction	25,000	26,300	-4.9
Manufacturing	34,700	32,400	7.1
Trade, Transportation, and Utilities	105,600	99,700	5.9
Retail Trade	65,400	60,600	7.9
Information	9,400	10,100	-6.9
Financial Activities	33,600	32,500	3.4
Professional and Business Services	79,900	73,100	9.3
Education and Health Services	76,100	77,600	-1.9
Leisure and Hospitality	63,700	60,900	4.6
Other Services	23,000	23,100	-0.4
Government	116,000	116,800	-0.7

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted; Note: BLS Methodology changes resulted in revisions going back to Jan 2006

Average Weekly Earnings - Oklahoma	June 2012	June 2011	% CHANGE
Mining and Logging	\$987.39	\$1,111.51	-11.2
Manufacturing	\$671.55	\$646.85	3.8
Durable Goods	\$716.80	\$710.85	0.8
Wholesale Trade	\$601.26	\$705.28	-14.7

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted; Earnings of Production Employees

Building Permits - OKCMSA	June 2012	June 2011	% CHANGE
Total	375	398	-5.8
Single Unit	308	318	-3.1
Double Units	6	4	50.0
3 & 4 Units	16	7	128.6
5 + Units	45	69	-34.8
Bldgs w/ 5+ Units	2	5	-60.0

Source: U.S. Census Bureau; New Privately Owned Housing Units Authorized

Residential Sales - OKC	June 2012	June 2011	% CHANGE
Total Closed	1,702	1,543	10.3
Median Sales Price	\$137,500	\$138,000	-0.4
Average Interest Rate	3.96%	4.76%	-16.8
Average Days on Market	75	85	-11.8

Source: Oklahoma City Metro Realtors Association - MLS Statistics

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FHFA House Price Index - OKCMSA	Q2-2012	Q2-2011	% CHANGE
OKCMSA	176.37	173.13	1.9

Source: Federal Housing Finance Agency; All-Transactions Index (Estimated Using Sales Prices and Appraisal Data)

Apartment Rent Rates - OKC	Q2-2012	Q2-2011	% CHANGE
Average cost of 900sf, 2bed, 1 bath	746.00	721.00	3.5

Source: ACCRA / C2ER

CPI	June 2012	June 2011	% CHANGE
Composite (CPI-U) U.S. City Average	229.5	225.7	1.7

Source: Bureau of Labor Statistics; All Urban Consumers; Unadjusted Index; All Items

Major Airport Traffic	June 2012	June 2011	% CHANGE
Year to Date Passengers	1,783,381	1,689,556	5.6
Monthly Enplanements	174,614	168,462	3.7
Monthly Deplanements	174,527	167,146	4.4

Source: Will Rogers World Airport

Tourism - OKC	June 2012	June 2011	% CHANGE
Hotel/Motel Occupancy Rates	78.2%	67.0%	16.7
Average Daily Rates	\$79.86	\$74.04	7.9

Source: Smith Travel

Commercial Real Estate - OKCMSA	Year-End 2011	Year-End 2010	% CHANGE
Office Vacancy Rate	16.4%	17.0%	-3.5
Office Rental Rate	\$15.74	\$15.60	0.9
Industrial Vacancy Rate*	16.3%	19.8%	-17.7
Industrial Rental Rate*	\$4.89	\$3.81	28.3

Source: Price Edwards Market Surveys; Industrial rates are for Mid-Year 2011 (year end not yet available)

ACCRA Cost of Living Index - OKC	Q2-2012	Q2-2011	% CHANGE
Composite (All Items)	89.6	91.1	-1.6
Grocery Items	88.1	90.4	-2.5
Housing	84.7	84.9	-0.2
Utilities	92.5	87.2	6.1
Transportation	93.7	95.1	-1.5
Health Care	100.4	101.3	-0.9
Misc. Goods & Services	90.9	95.6	-4.9

Source: ACCRA / C2ER; 100 represents national avg; Example: 91.5 indicates that OKC is 8.5% below the nation in cost of living

Sales Tax Receipts - OKC	July 2012	July 2011	% CHANGE
Primarily May-2012 w/ June-2012 estimates	\$34,335,964	\$30,468,244	12.7

Source: Oklahoma Tax Commission; July 2012 News Release

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. OKC is comprised of a 622 square mile area of incorporated city that encompasses parts or all of Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com