

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared February 2010

Total Population	2008	2000	% CHANGE
OKC	551,789	506,132	9.0
OKCMSA	1,206,142	1,097,241	9.9
State of Oklahoma	3,642,361	3,450,654	5.6

Source: U.S. Census Bureau

Employment - OKCMSA	December 2009	December 2008	% CHANGE
Total Labor Force	569,324	570,306	-0.2
Total Employed	535,141	543,881	-1.6
Total Unemployed	34,183	26,425	29.4
Unemployment Rate	6.0	4.6	30.4

Source: U.S. Bureau of Labor Statistics

Nonfarm Employment (CES) - OKCMSA	December 2009	December 2008	% CHANGE
Total Nonfarm	567,700	580,100	-2.1
Goods Producing	78,300	81,000	-3.3
Service-Providing	489,400	499,100	-1.9
Mining and Logging	17,500	16,600	5.4
Construction	25,600	27,800	-7.9
Manufacturing	35,200	36,600	-3.8
Trade, Transportation, and Utilities	100,800	101,600	-0.8
Retail Trade	63,300	63,000	0.5
Information	12,400	12,400	0.0
Financial Activities	33,500	33,500	0.0
Professional and Business Services	68,700	75,600	-9.1
Education and Health Services	75,200	76,100	-1.2
Leisure and Hospitality	56,000	57,000	-1.8
Other Services	22,300	23,100	-3.5
Government	120,500	119,800	0.6

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted

Average Weekly Earnings - Oklahoma	December 2009	December 2008	% CHANGE
Mining and Logging	\$1,015.64	\$918.00	10.6
Manufacturing	\$605.16	\$610.27	-0.8
Durable Goods	\$625.46	\$660.80	-5.3
Wholesale Trade	\$653.88	\$630.11	3.8

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted

Building Permits - OKCMSA	December 2009	December 2008	% CHANGE
Total	405	207	95.7
Single Unit	229	192	19.3
Double Units	2	2	0.0
3 & 4 Units	0	0	0.0
5 + Units	174	13	1238.5
Bldgs w/ 5+ Units	15	1	1400.0

Source: U.S. Census Bureau; New Privately Owned Housing Units Authorized

Residential Sales - OKC	December 2009	December 2008	% CHANGE
Total Sales	1,061	971	9.3
Median Sales Price	\$127,000	\$127,000	0.0
Average Interest Rate	5.21%	5.44%	-4.2
Average Days on Market	81	86	-5.8

Source: Oklahoma City Metro Realtors Association - MLS Statistics

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HHFA House Price Index - OKCMSA	3Q2009	3Q2008	% CHANGE
OKCMSA	177.56	176.62	0.5

Source: Federal Housing Finance Agency; All-Transactions Index (Estimated Using Sales Prices and Appraisal Data)

Apartment Rent Rates - OKC	3Q2009	3Q2008	% CHANGE
Average cost of 900sf, 2bed, 1 bath	707.00	719.00	-1.7

Source: ACCRA / C2ER

CPI	December 2009	December 2008	% CHANGE
Composite (CPI-U) U.S. City Average	215.9	210.2	2.7

Source: Bureau of Labor Statistics; All Urban Consumers; Unadjusted Index; All Items

Major Airport Traffic	December 2009	December 2008	% CHANGE
Year to Date Passengers	3,384,671	3,715,593	-8.9
Enplanements	138,131	140,198	-1.5
Deplanements	131,121	133,794	-2.0

Source: Will Rogers World Airport

Tourism - OKC	December 2009	December 2008	% CHANGE
Hotel/Motel Occupancy Rates	45.4%	46.6%	-2.6
Average Daily Rates	\$69.56	\$73.06	-4.8

Source: Smith Travel

Commercial Real Estate - OKCMSA	Year End 2009	Year End 2008	% CHANGE
Office Vacancy Rate	17.1%	15.0%	14.0
Office Rental Rate	\$15.55	\$15.56	-0.1
Industrial Vacancy Rate*	11.9%	12.0%	-0.5
Industrial Rental Rate*	\$4.68	\$3.91	19.7

Source: Price Edwards Market Surveys; *Industrial Reports were for Mid-Year

ACCRA Cost of Living Index - OKC	3Q2009	3Q2008	% CHANGE
Composite (All Items)	89.8	90.9	-1.2
Grocery Items	91.1	90.5	0.7
Housing	84.4	82.2	2.7
Utilities	86.7	90.3	-4.0
Transportation	85.1	96.3	-11.6
Health Care	97.3	98.7	-1.4
Misc. Goods & Services	95.7	96.4	-0.7

Source: ACCRA / C2ER; 100 represents national avg; Example: 89.8 indicates that OKC is 11.2% below the nation in cost of living

Sales Tax Receipts - OKC	January 2010	January 2009	% CHANGE
Primarily Nov-09 w/ Dec-09 estimates	\$27,466,036	\$31,198,989	-12.0

Source: Oklahoma Tax Commission; January News Release

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. OKC is comprised of a 622 square mile area of incorporated city that encompasses parts or all of Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com