

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared January 2010

Total Population	2008	2000	% CHANGE
OKC	551,789	506,132	9.0
OKCMSA	1,206,142	1,097,241	9.9
State of Oklahoma	3,642,361	3,450,654	5.6

Source: U.S. Census Bureau

Employment - OKCMSA	November 2009	November 2008	% CHANGE
Total Labor Force	576,476	571,908	0.8
Total Employed	539,614	547,425	-1.4
Total Unemployed	36,862	24,483	50.6
Unemployment Rate	6.4	4.3	48.8

Source: U.S. Bureau of Labor Statistics

Nonfarm Employment (CES) - OKCMSA	November 2009	November 2008	% CHANGE
Total Nonfarm	567,500	581,500	-2.4
Goods Producing	78,300	81,200	-3.6
Service-Providing	489,200	500,300	-2.2
Mining and Logging	17,400	16,600	4.8
Construction	25,800	27,900	-7.5
Manufacturing	35,100	36,700	-4.4
Trade, Transportation, and Utilities	101,000	101,400	-0.4
Retail Trade	63,500	62,700	1.3
Information	12,400	12,500	-0.8
Financial Activities	33,400	33,600	-0.6
Professional and Business Services	68,100	75,100	-9.3
Education and Health Services	75,500	76,800	-1.7
Leisure and Hospitality	55,700	57,400	-3.0
Other Services	22,100	23,300	-5.2
Government	121,000	120,200	0.7

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted

Average Weekly Earnings - Oklahoma	November 2009	November 2008	% CHANGE
Mining and Logging	\$1,027.37	\$919.73	11.7
Manufacturing	\$625.66	\$627.26	-0.3
Durable Goods	\$652.72	\$676.47	-3.5
Wholesale Trade	\$658.60	\$673.18	-2.2

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted

Building Permits - OKCMSA	November 2009	November 2008	% CHANGE
Total	233	205	13.7
Single Unit	223	194	14.9
Double Units	2	2	0.0
3 & 4 Units	3	0	0.0
5 + Units	5	9	-44.4
Bldgs w/ 5+ Units	1	1	0.0

Source: U.S. Census Bureau

Residential Sales - OKCMLS	November 2009	November 2008	% CHANGE
Total Sales	1,395	948	47.2
Median Sales Price	\$126,000	\$116,000	8.6
Average Interest Rate	5.27%	5.71%	-7.7
Average Days on Market	78	88	-11.4

Source: Oklahoma City Metro Realtors Association

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FHFA House Price Index - OKCMSA	3Q2009	3Q2008	% CHANGE
OKCMSA	177.56	176.62	0.5

Source: Federal Housing Finance Agency

Apartment Rent Rates - OKC	3Q2009	3Q2008	% CHANGE
Average cost of 900sf, 2bed, 1 bath	707.00	719.00	-1.7

Source: ACCRA / C2ER

CPI	November 2009	November 2008	% CHANGE
Composite (CPI-U) U.S. City Average	216.3	212.4	1.8

Source: Bureau of Labor Statistics; All Urban Consumers; Unadjusted Index; All Items

Major Airport Traffic	November 2009	November 2008	% CHANGE
Year to Date Passengers	3,100,238	3,441,601	-9.9
Enplanements	136,960	134,899	1.5
Deplanements	137,305	135,223	1.5

Source: Will Rogers World Airport

Tourism - OKC	November 2009	November 2008	% CHANGE
Hotel/Motel Occupancy Rates	52.5%	56.8%	-7.6
Average Daily Rates	\$69.56	\$75.80	-8.2

Source: Smith Travel

Commercial Real Estate - OKCMSA	Year End 2009	Year End 2008	% CHANGE
Office Vacancy Rate	17.1%	15.0%	14.0
Office Rental Rate	\$15.55	\$15.56	-0.1
Industrial Vacancy Rate*	11.9%	12.0%	-0.5
Industrial Rental Rate*	\$4.68	\$3.91	19.7

Source: Price Edwards Market Surveys; Industrial 2009 Reports were for Mid-Year

ACCRA Cost of Living Index - OKC	3Q2009	3Q2008	% CHANGE
Composite (All Items)	89.8	90.9	-1.2
Grocery Items	91.1	90.5	0.7
Housing	84.4	82.2	2.7
Utilities	86.7	90.3	-4.0
Transportation	85.1	96.3	-11.6
Health Care	97.3	98.7	-1.4
Misc. Goods & Services	95.7	96.4	-0.7

Source: ACCRA / C2ER; 100 represents national avg; Example: 89.8 indicates that OKC is 11.2% below the nation in cost of living

Sales Tax Receipts - OKC	December 2009	December 2008	% CHANGE
Primarily October-09 w/ November-09 estima	\$25,387,810	\$30,180,623	-15.9

Source: Oklahoma Tax Commission; December News Release

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. OKC is comprised of a 622 square mile area of incorporated city that encompasses parts or all of Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com