

# GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared July 2010

Total Population	2009	2000	% CHANGE
OKC	560,332	506,132	10.7
OKCMSA	1,227,278	1,097,241	11.9
State of Oklahoma	3,687,050	3,450,654	6.9

Source: U.S. Census Bureau

Employment - OKCMSA	May 2010	May 2009	% CHANGE
Total Labor Force	579,016	573,261	1.0
Total Employed	541,529	538,407	0.6
Total Unemployed	37,487	34,854	7.6
Unemployment Rate	6.5	6.1	6.6

Source: U.S. Bureau of Labor Statistics; LAUS

Nonfarm Employment (CES) - OKCMSA	May 2010	May 2009	% CHANGE
Total Nonfarm	563,300	563,200	0.0
Goods Producing	70,500	71,800	-1.8
Service-Providing	492,800	491,400	0.3
Mining and Logging	13,600	13,300	2.3
Construction	26,600	25,700	3.5
Manufacturing	30,300	32,800	-7.6
Trade, Transportation, and Utilities	95,600	97,500	-1.9
Retail Trade	59,600	60,100	-0.8
Information	11,900	12,300	-3.3
Financial Activities	32,900	33,000	-0.3
Professional and Business Services	71,200	68,800	3.5
Education and Health Services	78,800	76,500	3.0
Leisure and Hospitality	58,500	58,500	0.0
Other Services	22,800	23,800	-4.2
Government	121,100	121,000	0.1

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted

Average Weekly Earnings - Oklahoma	May 2010	May 2009	% CHANGE
Mining and Logging	\$1,059.27	\$1,018.04	4.0
Manufacturing	\$793.37	\$750.78	5.7
Durable Goods	\$666.33	\$615.79	8.2
Wholesale Trade	\$631.41	\$640.42	-1.4

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted

Building Permits - OKCMSA	May 2010	May 2009	% CHANGE
Total	238	251	-5.2
Single Unit	233	241	-3.3
Double Units	0	4	-400.0
3 & 4 Units	0	0	0.0
5 + Units	5	6	-16.7
Bldgs w/ 5+ Units	1	1	0.0

Source: U.S. Census Bureau; New Privately Owned Housing Units Authorized

Residential Sales - OKC	May 2010	May 2009	% CHANGE
Total Closed	1,669	1,430	16.7
Median Sales Price	\$132,900	\$131,700	0.9
Average Interest Rate	5.22%	5.11%	2.2
Average Days on Market	74	91	-18.7

Source: Oklahoma City Metro Realtors Association - MLS Statistics

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<b>FHFA House Price Index - OKCMSA</b>	<b>1Q2010</b>	<b>1Q2009</b>	<b>% CHANGE</b>
OKCMSA	178.52	179.47	-0.5

Source: Federal Housing Finance Agency; All-Transactions Index (Estimated Using Sales Prices and Appraisal Data)

<b>Apartment Rent Rates - OKC</b>	<b>1Q2010</b>	<b>1Q2009</b>	<b>% CHANGE</b>
Average cost of 900sf, 2bed, 1 bath	704.00	709.00	-0.7

Source: ACCRA / C2ER

<b>CPI</b>	<b>May 2010</b>	<b>May 2009</b>	<b>% CHANGE</b>
Composite (CPI-U) U.S. City Average	218.1	213.8	2.0

Source: Bureau of Labor Statistics; All Urban Consumers; Unadjusted Index; All Items

<b>Major Airport Traffic</b>	<b>May 2010</b>	<b>May 2009</b>	<b>% CHANGE</b>
Year to Date Passengers	1,323,681	1,307,096	1.3
Monthly Enplanements	161,823	152,315	6.2
Monthly Deplanements	154,505	147,891	4.5

Source: Will Rogers World Airport

<b>Tourism - OKC</b>	<b>May 2010</b>	<b>May 2009</b>	<b>% CHANGE</b>
Hotel/Motel Occupancy Rates	64.3%	58.6%	9.7
Average Daily Rates	\$74.63	\$75.54	-1.2

Source: Smith Travel

<b>Commercial Real Estate - OKCMSA</b>	<b>Year End 2009</b>	<b>Year End 2008</b>	<b>% CHANGE</b>
Office Vacancy Rate	17.1%	15.0%	14.0
Office Rental Rate	\$15.55	\$15.56	-0.1
Industrial Vacancy Rate*	11.9%	12.0%	-0.5
Industrial Rental Rate*	\$4.68	\$3.91	19.7

Source: Price Edwards Market Surveys; \*Industrial Reports were for Mid-Year

<b>ACCRA Cost of Living Index - OKC</b>	<b>1Q2010</b>	<b>1Q2009</b>	<b>% CHANGE</b>
Composite (All Items)	91.9	89.0	3.3
Grocery Items	94.6	90.5	4.5
Housing	86.8	78.9	10.0
Utilities	89.0	83.8	6.2
Transportation	92.9	92.4	0.5
Health Care	98.8	98.6	0.2
Misc. Goods & Services	95.2	96.7	-1.6

Source: ACCRA / C2ER; 100 represents national avg; Example: 91.9 indicates that OKC is 8.1% below the nation in cost of living

<b>Sales Tax Receipts - OKC</b>	<b>June 2010</b>	<b>June 2009</b>	<b>% CHANGE</b>
Primarily Apr-2010 w/ May-2010 estimates	\$27,587,756	\$26,816,521	2.9

Source: Oklahoma Tax Commission; June News Release

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. OKC is comprised of a 622 square mile area of incorporated city that encompasses parts or all of Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at [www.greateroklahomacity.com](http://www.greateroklahomacity.com)