

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared July 2011

Total Population	2010	2000	% CHANGE
OKC	579,999	506,132	14.6
OKCMSA	1,252,987	1,097,241	14.2
State of Oklahoma	3,751,351	3,450,654	8.7

Source: U.S. Census Bureau

Employment - OKCMSA	May 2011	May 2010	% CHANGE
Total Labor Force	561,736	569,840	-1.4
Total Employed	534,231	531,693	0.5
Total Unemployed	27,505	38,147	-27.9
Unemployment Rate	4.9	6.7	-26.9

Source: U.S. Bureau of Labor Statistics; LAUS; Note: BLS Methodology changes resulted in revisions going back to Jan 2006

Nonfarm Employment (CES) - OKCMSA	May 2011	May 2010	% CHANGE
Total Nonfarm	568,000	561,000	1.2
Goods Producing	72,700	69,600	4.5
Service-Providing	495,300	491,400	0.8
Mining and Logging	15,500	13,900	11.5
Construction	24,900	25,000	-0.4
Manufacturing	32,300	30,700	5.2
Trade, Transportation, and Utilities	98,400	96,300	2.2
Retail Trade	61,200	59,700	2.5
Information	10,100	10,700	-5.6
Financial Activities	32,800	32,900	-0.3
Professional and Business Services	75,000	69,000	8.7
Education and Health Services	75,300	76,500	-1.6
Leisure and Hospitality	59,900	58,600	2.2
Other Services	22,500	23,000	-2.2
Government	121,300	124,400	-2.5

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted; Note: BLS Methodology changes resulted in revisions going back to Jan 2006

Average Weekly Earnings - Oklahoma	May 2011	May 2010	% CHANGE
Mining and Logging	\$1,129.82	\$1,059.27	6.7
Manufacturing	\$646.24	\$614.88	5.1
Durable Goods	\$706.86	\$666.33	6.1
Wholesale Trade	\$726.55	\$631.41	15.1

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted; Earnings of Production Employees

Building Permits - OKCMSA	May 2011	May 2010	% CHANGE
Total	274	251	9.2
Single Unit	265	241	10.0
Double Units	2	4	-50.0
3 & 4 Units	0	0	0.0
5 + Units	7	6	16.7
Bldgs w/ 5+ Units	1	1	0.0

Source: U.S. Census Bureau; New Privately Owned Housing Units Authorized

Residential Sales - OKC	May 2011	May 2010	% CHANGE
Total Closed	1,464	1,669	-12.3
Median Sales Price	\$139,000	\$132,900	4.6
Average Interest Rate	4.29%	5.22%	-17.8
Average Days on Market	88	74	18.9

Source: Oklahoma City Metro Realtors Association - MLS Statistics

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared July 2011

FHFA House Price Index - OKCMSA	Q1-2011	Q1-2012	% CHANGE
OKCMSA	174.28	177.32	-1.7

Source: Federal Housing Finance Agency; All-Transactions Index (Estimated Using Sales Prices and Appraisal Data)

Apartment Rent Rates - OKC	Q1-2011	Q1-2010	% CHANGE
Average cost of 900sf, 2bed, 1 bath	680.00	704.00	-3.4

Source: ACCRA / C2ER

CPI	May 2011	May 2010	% CHANGE
Composite (CPI-U) U.S. City Average	226.0	218.2	3.6

Source: Bureau of Labor Statistics; All Urban Consumers; Unadjusted Index; All Items

Major Airport Traffic	May 2011	May 2010	% CHANGE
Year to Date Passengers	1,353,948	1,323,681	2.3
Monthly Enplanements	165,450	161,823	2.2
Monthly Deplanements	160,609	154,505	4.0

Source: Will Rogers World Airport

Tourism - OKC	May 2011	May 2010	% CHANGE
Hotel/Motel Occupancy Rates	60.8%	64.5%	-5.7
Average Daily Rates	\$74.01	\$73.16	1.2

Source: Smith Travel

Commercial Real Estate - OKCMSA	Mid-Year 2010	Year End 2009	% CHANGE
Office Vacancy Rate	18.0%	17.1%	5.3
Office Rental Rate	\$15.60	\$15.55	0.3
Industrial Vacancy Rate	19.8%	11.9%	66.4
Industrial Rental Rate	\$3.81	\$4.68	-18.6

Source: Price Edwards Market Surveys

ACCRA Cost of Living Index - OKC	Q1-2011	Q1-2010	% CHANGE
Composite (All Items)	89.1	91.9	-3.0
Grocery Items	92.9	94.6	-1.8
Housing	85.0	86.8	-2.1
Utilities	86.6	89.0	-2.7
Transportation	88.1	92.9	-5.2
Health Care	101.3	98.8	2.5
Misc. Goods & Services	90.6	95.2	-4.8

Source: ACCRA / C2ER; 100 represents national avg; Example: 89.1 indicates that OKC is 10.9% below the nation in cost of living

Sales Tax Receipts - OKC	June 2011	June 2010	% CHANGE
Primarily April-2011 w/ May-2011 estimates	\$30,526,466	\$27,587,756	10.7

Source: Oklahoma Tax Commission; June News Release

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. OKC is comprised of a 622 square mile area of incorporated city that encompasses parts or all of Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com