

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared July 2012

Total Population	2011	2000	% CHANGE
OKC	591,967	506,132	17.0
OKCMSA	1,278,053	1,097,241	16.5
State of Oklahoma	3,791,508	3,450,654	9.9

Source: U.S. Census Bureau

Employment - OKCMSA	May 2012	May 2011	% CHANGE
Total Labor Force	589,047	579,824	1.6
Total Employed	562,420	548,565	2.5
Total Unemployed	26,627	31,259	-14.8
Unemployment Rate	4.5	5.4	-16.7

Source: U.S. Bureau of Labor Statistics; LAUS; Note: BLS Methodology changes resulted in revisions going back to Jan 2006

Nonfarm Employment (CES) - OKCMSA	May 2012	May 2011	% CHANGE
Total Nonfarm	587,800	573,200	2.5
Goods Producing	77,800	74,800	4.0
Service-Providing	510,000	498,400	2.3
Mining and Logging	18,800	16,800	11.9
Construction	24,600	25,700	-4.3
Manufacturing	34,400	32,300	6.5
Trade, Transportation, and Utilities	105,500	99,300	6.2
Retail Trade	65,700	60,700	8.2
Information	9,400	10,100	-6.9
Financial Activities	33,600	32,500	3.4
Professional and Business Services	79,900	73,100	9.3
Education and Health Services	76,100	77,600	-1.9
Leisure and Hospitality	63,700	60,900	4.6
Other Services	23,000	23,100	-0.4
Government	120,900	122,100	-1.0

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted; Note: BLS Methodology changes resulted in revisions going back to Jan 2006

Average Weekly Earnings - Oklahoma	May 2012	May 2011	% CHANGE
Mining and Logging	\$1,036.58	\$1,129.82	-8.3
Manufacturing	\$693.89	\$646.24	7.4
Durable Goods	\$740.11	\$706.86	4.7
Wholesale Trade	\$593.05	\$726.55	-18.4

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted; Earnings of Production Employees

Building Permits - OKCMSA	May 2012	May 2011	% CHANGE
Total	1012	274	>100
Single Unit	338	265	27.5
Double Units	6	2	>100
3 & 4 Units	0	0	0.0
5 + Units	668	7	>100
Bldgs w/ 5+ Units	43	1	>100

Source: U.S. Census Bureau; New Privately Owned Housing Units Authorized

Residential Sales - OKC	May 2012	May 2011	% CHANGE
Total Closed	1,785	1,464	21.9
Median Sales Price	\$141,000	\$139,000	1.4
Average Interest Rate	4.01%	4.29%	-6.5
Average Days on Market	79	88	-10.2

Source: Oklahoma City Metro Realtors Association - MLS Statistics

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FHFA House Price Index - OKCMSA	Q1-2012	Q1-2011	% CHANGE
OKCMSA	176.02	173.54	1.4

Source: Federal Housing Finance Agency; All-Transactions Index (Estimated Using Sales Prices and Appraisal Data)

Apartment Rent Rates - OKC	Q1-2012	Q1-2011	% CHANGE
Average cost of 900sf, 2bed, 1 bath	759.00	680.00	11.6

Source: ACCRA / C2ER

CPI	May 2012	May 2011	% CHANGE
Composite (CPI-U) U.S. City Average	229.8	226.0	1.7

Source: Bureau of Labor Statistics; All Urban Consumers; Unadjusted Index; All Items

Major Airport Traffic	May 2012	May 2011	% CHANGE
Year to Date Passengers	1,426,697	1,353,948	5.4
Monthly Enplanements	167,904	165,450	1.5
Monthly Deplanements	159,753	160,609	-0.5

Source: Will Rogers World Airport

Tourism - OKC	May 2012	May 2011	% CHANGE
Hotel/Motel Occupancy Rates	67.2%	60.1%	11.8
Average Daily Rates	\$78.30	\$74.50	5.1

Source: Smith Travel

Commercial Real Estate - OKCMSA	Year-End 2011	Year-End 2010	% CHANGE
Office Vacancy Rate	16.4%	17.0%	-3.5
Office Rental Rate	\$15.74	\$15.60	0.9
Industrial Vacancy Rate*	16.3%	19.8%	-17.7
Industrial Rental Rate*	\$4.89	\$3.81	28.3

Source: Price Edwards Market Surveys; Industrial rates are for Mid-Year 2011 (year end not yet available)

ACCRA Cost of Living Index - OKC	Q1-2012	Q1-2011	% CHANGE
Composite (All Items)	91.5	89.1	2.7
Grocery Items	90.2	92.9	-2.9
Housing	89.1	85.0	4.8
Utilities	91.4	86.6	5.5
Transportation	95.3	88.1	8.2
Health Care	102.2	101.3	0.9
Misc. Goods & Services	91.5	90.6	1.0

Source: ACCRA / C2ER; 100 represents national avg; Example: 91.5 indicates that OKC is 8.5% below the nation in cost of living

Sales Tax Receipts - OKC	June 2012	June 2011	% CHANGE
Primarily Apr-2012 w/ May-2012 estimates	\$32,360,078	\$30,526,466	6.0

Source: Oklahoma Tax Commission; June 2012 News Release

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. *OKC* is comprised of a 622 square mile area of incorporated city that encompasses parts or all of Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com