

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared June 2012

Total Population	2011	2000	% CHANGE
OKC	591,967	506,132	17.0
OKCMSA	1,278,053	1,097,241	16.5
State of Oklahoma	3,791,508	3,450,654	9.9

Source: U.S. Census Bureau

Employment - OKCMSA	April 2012	April 2011	% CHANGE
Total Labor Force	587,279	576,978	1.8
Total Employed	563,532	548,709	2.7
Total Unemployed	23,747	28,269	-16.0
Unemployment Rate	4.0	4.9	-18.4

Source: U.S. Bureau of Labor Statistics; LAUS; Note: BLS Methodology changes resulted in revisions going back to Jan 2006

Nonfarm Employment (CES) - OKCMSA	April 2012	April 2011	% CHANGE
Total Nonfarm	585,800	573,100	2.2
Goods Producing	76,900	74,600	3.1
Service-Providing	508,900	498,500	2.1
Mining and Logging	18,400	16,600	10.8
Construction	24,200	25,800	-6.2
Manufacturing	34,300	32,200	6.5
Trade, Transportation, and Utilities	104,900	99,300	5.6
Retail Trade	65,400	60,800	7.6
Information	9,500	10,100	-5.9
Financial Activities	33,400	32,300	3.4
Professional and Business Services	79,100	73,400	7.8
Education and Health Services	78,300	77,500	1.0
Leisure and Hospitality	60,300	61,100	-1.3
Other Services	22,600	22,800	-0.9
Government	120,800	122,000	-1.0

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted; Note: BLS Methodology changes resulted in revisions going back to Jan 2006

Average Weekly Earnings - Oklahoma	April 2012	April 2011	% CHANGE
Mining and Logging	\$950.77	\$1,081.66	-12.1
Manufacturing	\$693.89	\$646.24	7.4
Durable Goods	\$740.11	\$706.86	4.7
Wholesale Trade	\$593.05	\$726.55	-18.4

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted; Earnings of Production Employees

Building Permits - OKCMSA	April 2012	April 2011	% CHANGE
Total	334	273	22.3
Single Unit	305	255	19.6
Double Units	4	4	0.0
3 & 4 Units	0	0	0.0
5 + Units	25	14	78.6
Bldgs w/ 5+ Units	3	2	50.0

Source: U.S. Census Bureau; New Privately Owned Housing Units Authorized

Residential Sales - OKC	April 2012	April 2011	% CHANGE
Total Closed	1,548	1,413	9.6
Median Sales Price	\$134,900	\$133,000	1.4
Average Interest Rate	4.10%	4.38%	-6.4
Average Days on Market	84	97	-13.4

Source: Oklahoma City Metro Realtors Association - MLS Statistics

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FHFA House Price Index - OKCMSA	Q1-2012	Q1-2011	% CHANGE
OKCMSA	176.02	173.54	1.4

Source: Federal Housing Finance Agency; All-Transactions Index (Estimated Using Sales Prices and Appraisal Data)

Apartment Rent Rates - OKC	Q1-2012	Q1-2011	% CHANGE
Average cost of 900sf, 2bed, 1 bath	759.00	680.00	11.6

Source: ACCRA / C2ER

CPI	April 2012	April 2011	% CHANGE
Composite (CPI-U) U.S. City Average	230.1	224.9	2.3

Source: Bureau of Labor Statistics; All Urban Consumers; Unadjusted Index; All Items

Major Airport Traffic	April 2012	April 2011	% CHANGE
Year to Date Passengers	1,099,040	1,027,889	6.9
Monthly Enplanements	145,411	138,751	4.8
Monthly Deplanements	146,643	140,148	4.6

Source: Will Rogers World Airport

Tourism - OKC	April 2012	April 2011	% CHANGE
Hotel/Motel Occupancy Rates	64.2%	59.6%	7.7
Average Daily Rates	\$78.70	\$74.22	6.0

Source: Smith Travel

Commercial Real Estate - OKCMSA	Year-End 2011	Year-End 2010	% CHANGE
Office Vacancy Rate	16.4%	17.0%	-3.5
Office Rental Rate	\$15.74	\$15.60	0.9
Industrial Vacancy Rate*	16.3%	19.8%	-17.7
Industrial Rental Rate*	\$4.89	\$3.81	28.3

Source: Price Edwards Market Surveys; Industrial rates are for Mid-Year 2011 (year end not yet available)

ACCRA Cost of Living Index - OKC	Q1-2012	Q1-2011	% CHANGE
Composite (All Items)	91.5	89.1	2.7
Grocery Items	90.2	92.9	-2.9
Housing	89.1	85.0	4.8
Utilities	91.4	86.6	5.5
Transportation	95.3	88.1	8.2
Health Care	102.2	101.3	0.9
Misc. Goods & Services	91.5	90.6	1.0

Source: ACCRA / C2ER; 100 represents national avg; Example: 91.5 indicates that OKC is 8.5% below the nation in cost of living

Sales Tax Receipts - OKC	May 2012	May 2011	% CHANGE
Primarily Mar-2012 w/ Apr-2012 estimates	\$33,724,518	\$30,582,398	10.3

Source: Oklahoma Tax Commission; May 2012 News Release

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. *OKC* is comprised of a 622 square mile area of incorporated city that encompasses parts or all of Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com