

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared May 2010

Total Population	2009	2000	% CHANGE
OKC*	566,927	506,132	12.0
OKCMSA	1,227,278	1,097,241	11.9
State of Oklahoma	3,687,050	3,450,654	6.9

Source: U.S. Census Bureau; *ESRI 2009 Population Estimate for City of Oklahoma City

Employment - OKCMSA	March 2010	March 2009	% CHANGE
Total Labor Force	574,376	569,335	0.9
Total Employed	539,467	536,962	0.5
Total Unemployed	34,909	32,373	7.8
Unemployment Rate	6.1	5.7	7.0

Source: U.S. Bureau of Labor Statistics

Nonfarm Employment (CES) - OKCMSA	March 2010	March 2009	% CHANGE
Total Nonfarm	556,600	566,900	-1.8
Goods Producing	68,600	74,600	-8.0
Service-Providing	488,000	492,300	-0.9
Mining and Logging	12,500	14,500	-13.8
Construction	25,600	26,100	-1.9
Manufacturing	30,500	34,000	-10.3
Trade, Transportation, and Utilities	96,700	98,200	-1.5
Retail Trade	60,400	60,200	0.3
Information	11,900	12,200	-2.5
Financial Activities	32,800	33,300	-1.5
Professional and Business Services	69,800	70,900	-1.6
Education and Health Services	78,500	76,400	2.7
Leisure and Hospitality	56,400	57,400	-1.7
Other Services	22,600	23,700	-4.6
Government	119,300	120,200	-0.7

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted

Average Weekly Earnings - Oklahoma	March 2010	March 2009	% CHANGE
Mining and Logging	\$993.65	\$988.65	0.5
Manufacturing	\$762.59	\$744.50	2.4
Durable Goods	\$652.69	\$619.96	5.3
Wholesale Trade	\$651.69	\$621.10	4.9

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted

Building Permits - OKCMSA	March 2010	March 2009	% CHANGE
Total	354	242	46.3
Single Unit	344	220	56.4
Double Units	4	6	-33.3
3 & 4 Units	0	6	-600.0
5 + Units	6	10	-40.0
Bldgs w/ 5+ Units	1	1	0.0

Source: U.S. Census Bureau; New Privately Owned Housing Units Authorized

Residential Sales - OKC	March 2010	March 2009	% CHANGE
Total Sales	1,435	1,259	14.0
Median Sales Price	\$126,500	\$125,000	1.2
Average Interest Rate	5.23%	5.36%	-2.4
Average Days on Market	84	93	-9.7

Source: Oklahoma City Metro Realtors Association - MLS Statistics

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FHFA House Price Index - OKCMSA	4Q2009	4Q2008	% CHANGE
OKCMSA	177.20	176.95	0.1

Source: Federal Housing Finance Agency; All-Transactions Index (Estimated Using Sales Prices and Appraisal Data)

Apartment Rent Rates - OKC	1Q2010	1Q2009	% CHANGE
Average cost of 900sf, 2bed, 1 bath	704.00	709.00	-0.7

Source: ACCRA / C2ER

CPI	March 2010	March 2009	% CHANGE
Composite (CPI-U) U.S. City Average	217.6	212.7	2.3

Source: Bureau of Labor Statistics; All Urban Consumers; Unadjusted Index; All Items

Major Airport Traffic	March 2010	March 2009	% CHANGE
Year to Date Passengers	723,675	740,241	-2.2
Enplanements	137,109	139,701	-1.9
Deplanements	140,727	141,636	-0.6

Source: Will Rogers World Airport

Tourism - OKC	March 2010	March 2009	% CHANGE
Hotel/Motel Occupancy Rates	62.0%	65.8%	-5.8
Average Daily Rates	\$74.07	\$82.20	-9.9

Source: Smith Travel

Commercial Real Estate - OKCMSA	Year End 2009	Year End 2008	% CHANGE
Office Vacancy Rate	17.1%	15.0%	14.0
Office Rental Rate	\$15.55	\$15.56	-0.1
Industrial Vacancy Rate*	11.9%	12.0%	-0.5
Industrial Rental Rate*	\$4.68	\$3.91	19.7

Source: Price Edwards Market Surveys; *Industrial Reports were for Mid-Year

ACCRA Cost of Living Index - OKC	1Q2010	1Q2009	% CHANGE
Composite (All Items)	91.9	89.0	3.3
Grocery Items	94.6	90.5	4.5
Housing	86.8	78.9	10.0
Utilities	89.0	83.8	6.2
Transportation	92.9	92.4	0.5
Health Care	98.8	98.6	0.2
Misc. Goods & Services	95.2	96.7	-1.6

Source: ACCRA / C2ER; 100 represents national avg; Example: 91.9 indicates that OKC is 8.1% below the nation in cost of living

Sales Tax Receipts - OKC	April 2010	April 2009	% CHANGE
Primarily Feb-2010 w/ Mar-2010 estimates	\$26,368,666	\$26,440,511	-0.3

Source: Oklahoma Tax Commission; April News Release

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. OKC is comprised of a 622 square mile area of incorporated city that encompasses parts or all of Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com