

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared November 2009

Total Population	2008	2000	% CHANGE
OKC	551,789	506,132	9.0
OKCMSA	1,206,142	1,097,241	9.9
Oklahoma State	3,642,361	3,450,654	5.6

Source: U.S. Census Bureau

Employment - OKCMSA	September 2009	September 2008	% CHANGE
Total Labor Force	573,999	567,363	1.2
Total Employed	539,477	546,536	-1.3
Total Unemployed	34,522	20,827	65.8
Unemployment Rate	6.0	3.7	62.2

Source: U.S. Bureau of Labor Statistics

Nonfarm Employment (CES) - OKCMSA	September 2009	September 2008	% CHANGE
Total Nonfarm	565,300	579,300	-2.4
Goods Producing	79,700	81,200	-1.8
Service-Providing	565,300	579,300	-2.4
Mining and Logging	17,200	16,600	3.6
Construction	27,200	28,000	-2.9
Manufacturing	35,300	36,700	-3.8
Trade, Transportation, and Utilities	99,900	100,600	-0.7
Retail Trade	61,800	62,300	-0.8
Information	12,300	12,600	-2.4
Financial Activities	33,400	33,800	-1.2
Professional and Business Services	67,300	75,100	-10.4
Education and Health Services	75,100	76,000	-1.2
Leisure and Hospitality	57,100	57,400	-0.5
Other Services	22,400	23,500	-4.7
Government	119,100	117,700	1.2

Source: U.S. Bureau of Labor Statistics

Average Weekly Earnings - Oklahoma	September 2009	September 2008	% CHANGE
Mining and Logging	\$950.73	\$838.51	13.4
Manufacturing	\$616.91	\$612.35	0.7
Durable Goods	\$656.08	\$669.64	-2.0
Wholesale Trade	\$674.11	\$618.60	9.0

Source: U.S. Bureau of Labor Statistics

Building Permits - OKCMSA	September 2009	September 2008	% CHANGE
Total	248	347	-28.5
Single Unit	240	319	-24.8
Double Unit	2	8	-75.0
3 & 4 Unit	0	4	0.0
5 + Unit	6	16	-62.5
Bldgs w/ 5+ Units	1	1	0.0

Source: U.S. Census Bureau

Residential Sales - OKCMLS	September 2009	September 2008	% CHANGE
Total Sales	1,482	1,454	1.9
Median Sales Price	\$128,850	\$126,500	1.9
Average Interest Rate	5.48%	5.62%	-2.5
Average Days on Market	79	85	-7.1

Source: Oklahoma City Metro Realtors Association

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FFHA House Price Index - OKCMSA	3Q2009	3Q2008	% CHANGE
OKCMSA	177.56	176.62	0.5

Source: Federal Housing Finance Agency

Apartment Rent Rates - OKC	3Q2009	3Q2008	% CHANGE
Average cost of 900sf, 2bed, 1 bath	707.00	719.00	-1.7

Source: ACCRA / C2ER

CPI	September 2009	September 2008	% CHANGE
Composite (CPI-U) U.S. City Average	215.9	218.7	-1.3

Source: Bureau of Labor Statistics

Major Airport Traffic	September 2009	September 2008	% CHANGE
Year to Date Passengers	2,535,278	2,858,926	-11.3
Enplanements	134,497	137,469	-2.2
Deplanements	133,447	140,631	-5.1

Source: Will Rogers World Airport

Tourism - OKC	September 2009	September 2008	% CHANGE
Hotel/Motel Occupancy Rates	55.1%	59.0%	-6.6
Average Daily Rates	\$71.68	\$76.92	-6.8

Source: Smith Travel

Commercial Real Estate - OKCMSA	Mid 2009	Y/E 2007	% CHANGE
Office Vacancy Rate	15.9%	15.0%	6.0
Office Rental Rate	\$15.58	\$15.56	0.1
Industrial Vacancy Rate	11.9%	12.0%	-0.5
Industrial Rental Rate	\$4.68	\$3.91	19.7

Source: Price Edwards Market Surveys

ACCRA Cost of Living Index - OKC	3Q2009	3Q2008	% CHANGE
Composite (All Items)	89.8	90.9	-1.2
Grocery Items	91.1	90.5	0.7
Housing	84.4	82.2	2.7
Utilities	86.7	90.3	-4.0
Transportation	85.1	96.3	-11.6
Health Care	97.3	98.7	-1.4
Misc. Goods & Services	95.7	96.4	-0.7

Source: ACCRA / C2ER; 100 represents national avg; Example: 89.8 indicates that OKC is 11.2% below the nation in cost of living

Sales Tax Receipts - OKC	October 2009	October 2008	% CHANGE
Primarily August-09 w/ September-09 estimat	\$26,872,000	\$30,490,384	-11.9

Source: Oklahoma Tax Commission; October News Release

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. OKC is comprised of a 622 square mile area of incorporated city that encompasses parts or all of Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com