

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared November 2011

Total Population	2010	2000	% CHANGE
OKC	579,999	506,132	14.6
OKCMSA	1,252,987	1,097,241	14.2
State of Oklahoma	3,751,351	3,450,654	8.7

Source: U.S. Census Bureau

Employment - OKCMSA	September 2011	September 2010	% CHANGE
Total Labor Force	563,515	572,913	-1.6
Total Employed	532,567	537,988	-1.0
Total Unemployed	30,948	34,925	-11.4
Unemployment Rate	5.5	6.1	-9.8

Source: U.S. Bureau of Labor Statistics; LAUS; Note: BLS Methodology changes resulted in revisions going back to Jan 2006

Nonfarm Employment (CES) - OKCMSA	September 2011	September 2010	% CHANGE
Total Nonfarm	569,300	561,500	1.4
Goods Producing	74,700	71,500	4.5
Service-Providing	494,600	490,000	0.9
Mining and Logging	15,000	16,100	-6.8
Construction	25,800	25,600	0.8
Manufacturing	32,800	30,900	6.1
Trade, Transportation, and Utilities	98,500	96,500	2.1
Retail Trade	61,100	59,300	3.0
Information	10,100	10,400	-2.9
Financial Activities	32,700	32,500	0.6
Professional and Business Services	76,900	71,400	7.7
Education and Health Services	76,200	77,000	-1.0
Leisure and Hospitality	59,100	58,500	1.0
Other Services	22,300	22,800	-2.2
Government	118,800	120,900	-1.7

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted; Note: BLS Methodology changes resulted in revisions going back to Jan 2006

Average Weekly Earnings - Oklahoma	September 2011	September 2010	% CHANGE
Mining and Logging	\$938.31	\$1,032.95	-9.2
Manufacturing	\$657.34	\$598.03	9.9
Durable Goods	\$736.10	\$651.55	13.0
Wholesale Trade	\$737.26	\$614.70	19.9

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted; Earnings of Production Employees

Building Permits - OKCMSA	September 2011	September 2010	% CHANGE
Total	265	250	6.0
Single Unit	255	238	7.1
Double Units	4	4	0.0
3 & 4 Units	0	3	-100.0
5 + Units	6	5	20.0
Bldgs w/ 5+ Units	1	1	0.0

Source: U.S. Census Bureau; New Privately Owned Housing Units Authorized

Residential Sales - OKC	September 2011	September 2010	% CHANGE
Total Closed	1,411	1,081	30.5
Median Sales Price	\$135,000	\$137,950	-2.1
Average Interest Rate	4.47%	4.61%	-3.0
Average Days on Market	86	81	6.2

Source: Oklahoma City Metro Realtors Association - MLS Statistics

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FHFA House Price Index - OKCMSA	Q2-2011	Q2-2010	% CHANGE
OKCMSA	174.56	176.64	-1.2

Source: Federal Housing Finance Agency; All-Transactions Index (Estimated Using Sales Prices and Appraisal Data)

Apartment Rent Rates - OKC	Q3-2011	Q3-2010	% CHANGE
Average cost of 900sf, 2bed, 1 bath	709.00	682.00	4.0

Source: ACCRA / C2ER

CPI	September 2011	September 2010	% CHANGE
Composite (CPI-U) U.S. City Average	226.9	218.4	3.9

Source: Bureau of Labor Statistics; All Urban Consumers; Unadjusted Index; All Items

Major Airport Traffic	September 2011	September 2010	% CHANGE
Year to Date Passengers	2,641,180	2,579,241	2.4
Monthly Enplanements	151,623	146,829	3.3
Monthly Deplanements	150,504	146,189	3.0

Source: Will Rogers World Airport

Tourism - OKC	August 2011	August 2010	% CHANGE
Hotel/Motel Occupancy Rates	61.6%	59.8%	3.0
Average Daily Rates	\$73.41	\$70.85	3.6

Source: Smith Travel

Commercial Real Estate - OKCMSA	Mid-Year 2011	Mid-Year 2010	% CHANGE
Office Vacancy Rate	16.4%	18.0%	-8.9
Office Rental Rate	\$15.75	\$15.60	1.0
Industrial Vacancy Rate	16.3%	19.8%	-17.7
Industrial Rental Rate	\$4.89	\$3.81	28.3

Source: Price Edwards Market Surveys

ACCRA Cost of Living Index - OKC	Q3-2011	Q3-2010	% CHANGE
Composite (All Items)	91.1	89.9	1.3
Grocery Items	90.7	89.9	0.9
Housing	86.3	84.2	2.5
Utilities	79.1	86.0	-8.0
Transportation	101.9	92.9	9.7
Health Care	97.9	101.3	-3.4
Misc. Goods & Services	95.1	93.7	1.5

Source: ACCRA / C2ER; 100 represents national avg; Example: 91.1 indicates that OKC is 8.9% below the nation in cost of living

Sales Tax Receipts - OKC	October 2011	October 2010	% CHANGE
Primarily Aug-2011 w/ Sept-2011 estimates	\$32,806,589	\$32,039,183	2.4

Source: Oklahoma Tax Commission; October News Release

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. OKC is comprised of a 622 square mile area of incorporated city that encompasses parts or all of Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com