

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared November 2012

Total Population	2011	2000	% CHANGE
OKC	591,967	506,132	17.0
OKCMSA	1,278,053	1,097,241	16.5
State of Oklahoma	3,791,508	3,450,654	9.9

Source: U.S. Census Bureau

Employment - OKCMSA	September 2012	September 2011	% CHANGE
Total Labor Force	603,398	580,470	3.9
Total Employed	575,624	546,788	5.3
Total Unemployed	27,774	33,682	-17.5
Unemployment Rate	4.6	5.8	-20.7

Source: U.S. Bureau of Labor Statistics; LAUS; Note: BLS Methodology changes resulted in revisions going back to Jan 2006

Nonfarm Employment (CES) - OKCMSA	September 2012	September 2011	% CHANGE
Total Nonfarm	592,900	572,600	3.5
Goods Producing	77,700	76,500	1.6
Service-Providing	515,200	496,100	3.9
Mining and Logging	18,800	17,500	7.4
Construction	24,000	26,200	-8.4
Manufacturing	34,900	32,800	6.4
Trade, Transportation, and Utilities	106,800	99,100	7.8
Retail Trade	66,700	60,000	11.2
Information	9,600	9,900	-3.0
Financial Activities	33,900	32,800	3.4
Professional and Business Services	80,600	73,200	10.1
Education and Health Services	77,200	80,000	-3.5
Leisure and Hospitality	64,900	59,800	8.5
Other Services	22,600	22,700	-0.4
Government	119,600	118,600	0.8

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted; Note: BLS Methodology changes resulted in revisions going back to Jan 2006

Average Weekly Earnings - Oklahoma	September 2012	September 2011	% CHANGE
Mining and Logging	\$1,015.44	\$938.31	8.2
Manufacturing	\$679.60	\$671.40	1.2
Durable Goods	\$720.50	\$734.40	-1.9
Wholesale Trade	\$649.07	\$736.89	-11.9

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted; Earnings of Production Employees

Building Permits - OKCMSA	September 2012	September 2011	% CHANGE
Total	427	265	61.1
Single Unit	425	255	66.7
Double Units	2	4	-50.0
3 & 4 Units	0	0	0.0
5 + Units	0	6	>100.0
Bldgs w/ 5+ Units	0	1	100.0

Source: U.S. Census Bureau; New Privately Owned Housing Units Authorized

Residential Sales - OKC	September 2012	September 2011	% CHANGE
Total Closed	1,442	1,411	2.2
Median Sales Price	\$140,000	\$135,000	3.7
Average Interest Rate	3.71%	4.47%	-17.0
Average Days on Market	76	86	-11.6

Source: Oklahoma City Metro Realtors Association - MLS Statistics

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FHFA House Price Index - OKCMSA	Q3-2012	Q3-2011	% CHANGE
OKCMSA	177.84	173.38	2.6

Source: Federal Housing Finance Agency; All-Transactions Index (Estimated Using Sales Prices and Appraisal Data)

Apartment Rent Rates - OKC	Q3-2012	Q3-2011	% CHANGE
Average cost of 900sf, 2bed, 1 bath	742.00	709.00	4.7

Source: ACCRA / C2ER

CPI	September 2012	September 2011	% CHANGE
Composite (CPI-U) U.S. City Average	231.4	226.9	2.0

Source: Bureau of Labor Statistics; All Urban Consumers; Unadjusted Index; All Items

Major Airport Traffic	September 2012	September 2011	% CHANGE
Year to Date Passengers	2,759,706	2,641,180	4.5
Monthly Enplanements	149,005	151,623	-1.7
Monthly Deplanements	149,441	150,504	-0.7

Source: Will Rogers World Airport

Tourism - OKC	September 2012	September 2011	% CHANGE
Hotel/Motel Occupancy Rates	66.4%	58.8%	0.1
Average Daily Rates	\$75.16	\$72.55	0.0

Source: Smith Travel

Commercial Real Estate - OKCMSA	Mid-Year 2012	Year-End 2011	% CHANGE
Office Vacancy Rate	14.8%	16.4%	-9.8
Office Rental Rate	\$15.96	\$15.74	1.4
Industrial Vacancy Rate*	8.2%	16.3%	-49.7
Industrial Rental Rate*	\$4.76	\$4.89	-2.7

Source: Price Edwards Market Surveys; Xceligent

ACCRA Cost of Living Index - OKC	Q3-2012	Q3-2011	% CHANGE
Composite (All Items)	90.5	91.1	-0.7
Grocery Items	87.5	90.7	-3.5
Housing	86.0	86.2	-0.2
Utilities	83.7	79.2	5.7
Transportation	105.7	101.9	3.7
Health Care	99.3	97.9	1.4
Misc. Goods & Services	91.7	95.1	-3.6

Source: ACCRA / C2ER; 100 represents national avg; Example: 90.5 indicates that OKC is 9.5% below the nation in cost of living

Sales Tax Receipts - OKC	October 2012	October 2011	% CHANGE
Primarily August-2012 w/ September-2012 est	\$34,044,458	\$32,806,588	3.8

Source: Oklahoma Tax Commission; October 2012 News Release

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. OKC is comprised of a 622 square mile area of incorporated city that encompasses parts or all of Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com