

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared October 2009

Total Population	2008	2000	% CHANGE
OKC	551,789	506,132	9.0
OKCMSA	1,206,142	1,097,241	9.9
Oklahoma State	3,642,361	3,450,654	5.6

Source: U.S. Census Bureau

Employment - OKCMSA	August 09	August 2008	% CHANGE
Total Labor Force	574,241	563,451	1.9
Total Employed	539,479	541,771	-0.4
Total Unemployed	34,762	21,680	60.3
Unemployment Rate	6.1	3.8	60.5

Source: U.S. Bureau of Labor Statistics

Nonfarm Employment (CES) - OKCMSA	August 2009	August 2008	% CHANGE
Total Nonfarm	560,600	571,500	-1.9
Goods Producing	80,000	81,700	-2.1
Service-Providing	480,600	489,800	-1.9
Mining and Logging	17,200	16,600	3.6
Construction	27,300	28,200	-3.2
Manufacturing	35,500	36,900	-3.8
Trade, Transportation, and Utilities	99,900	100,600	-0.7
Retail Trade	62,200	62,100	0.2
Information	12,100	12,800	-5.5
Financial Activities	33,700	34,000	-0.9
Professional and Business Services	66,600	75,100	-11.3
Education and Health Services	75,100	76,000	-1.2
Leisure and Hospitality	58,700	57,100	2.8
Other Services	22,800	23,600	-3.4
Government	111,700	110,600	1.0

Source: U.S. Bureau of Labor Statistics

Average Weekly Earnings - Oklahoma	August 2009	August 2008	% CHANGE
Mining and Logging	\$992.25	\$824.69	20.3
Manufacturing	\$598.03	\$612.35	-2.3
Durable Goods	\$631.90	\$681.79	-7.3
Trade, Transportation, and Utilities	\$665.37	\$400.52	66.1
Wholesale Trade	\$665.37	\$570.81	16.6

Source: U.S. Bureau of Labor Statistics

Building Permits - OKCMSA	August 2009	August 2008	% CHANGE
Total	280	292	-4.1
Single Unit	269	252	6.7
Double Unit	4	14	-71.4
3 & 4 Unit	0	0	0.0
5 + Unit	7	26	-73.1
Bldgs w/ 5+ Units	1	2	-50.0

Source: U.S. Census Bureau

Residential Sales - OKCMLS	August 2009	August 2008	% CHANGE
Total Sales	1,465	1,659	-11.7
Median Sales Price	\$133,500	\$135,000	-1.1
Average Interest Rate	5.46%	5.95%	-8.2
Average Days on Market	77	81	-4.9

Source: Oklahoma City Metro Realtors Association

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared October 2009

FHFA House Price Index - OKCMSA	2Q2009	2Q2008	% CHANGE
OKCMSA	178.78	179.39	-0.3
<i>Source: Federal Housing Finance Agency</i>			

Apartment Rent Rates - OKC	2Q2009	2Q2008	% CHANGE
Average cost of 900sf, 2bed, 1 bath	714.00	705.00	1.3
<i>Source: ACCRA / C2ER</i>			

CPI	August 2009	August 2008	% CHANGE
Composite (CPI-U) U.S. City Average	215.8	219.0	-1.5
<i>Source: Bureau of Labor Statistics</i>			

Major Airport Traffic	August 2009	August 2008	% CHANGE
Year to Date Passengers	2,267,334	2,580,826	-12.1
Enplanements	143,270	160,594	-10.8
Deplanements	151,761	169,782	-10.6
<i>Source: Will Rogers World Airport</i>			

Tourism - OKC	August 2009	August 2008	% CHANGE
Hotel/Motel Occupancy Rates	57.5%	65.9%	-12.7
Average Daily Rates	\$73.10	\$78.53	-6.9
<i>Source: Smith Travel</i>			

Commercial Real Estate - OKCMSA	Mid 2009	Y/E 2007	% CHANGE
Office Vacancy Rate	15.9%	15.0%	6.0
Office Rental Rate	\$15.58	\$15.56	0.1
Industrial Vacancy Rate	11.9%	12.0%	-0.5
Industrial Rental Rate	\$4.68	\$3.91	19.7
<i>Source: Price Edwards Market Surveys</i>			

ACCRA Cost of Living Index - OKC	2Q2009	2Q2008	% CHANGE
Composite (All Items)	91.0	88.1	3.3
Grocery Items	94.1	90.7	3.7
Housing	82.5	78.2	5.5
Utilities	84.5	91.4	-7.5
Transportation	91.8	93.8	-2.1
Health Care	99.5	98.7	0.8
Misc. Goods & Services	97.9	92.0	6.4
<i>Source: ACCRA / C2ER; 100 represents national avg; Example: 91.0 indicates that OKC is 9.0% below the nation in cost of living</i>			

Sales Tax Receipts - OKC	September 2009	September 2008	% CHANGE
Primarily July-09 w/ August-09 estimates	\$27,361,920	\$31,128,377	-12.1
<i>Source: Oklahoma Tax Commission; September News Release</i>			

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. OKC is comprised of a 622 square mile area of incorporated city that encompasses parts or all of Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com