

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared October 2012

Total Population	2011	2000	% CHANGE
OKC	591,967	506,132	17.0
OKCMSA	1,278,053	1,097,241	16.5
State of Oklahoma	3,791,508	3,450,654	9.9

Source: U.S. Census Bureau

Employment - OKCMSA	August 2012	August 2011	% CHANGE
Total Labor Force	594,566	575,163	3.4
Total Employed	567,162	542,609	4.5
Total Unemployed	27,404	32,554	-15.8
Unemployment Rate	4.6	5.7	-19.3

Source: U.S. Bureau of Labor Statistics; LAUS; Note: BLS Methodology changes resulted in revisions going back to Jan 2006

Nonfarm Employment (CES) - OKCMSA	August 2012	August 2011	% CHANGE
Total Nonfarm	586,600	564,400	3.9
Goods Producing	78,300	75,800	3.3
Service-Providing	508,300	488,600	4.0
Mining and Logging	19,000	17,400	9.2
Construction	24,500	25,800	-5.0
Manufacturing	34,800	32,600	6.7
Trade, Transportation, and Utilities	106,700	99,800	6.9
Retail Trade	66,600	60,800	9.5
Information	9,600	10,000	-4.0
Financial Activities	34,000	32,900	3.3
Professional and Business Services	81,200	73,100	11.1
Education and Health Services	76,400	78,300	-2.4
Leisure and Hospitality	65,100	60,000	8.5
Other Services	22,700	22,800	-0.4
Government	112,600	111,700	0.8

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted; Note: BLS Methodology changes resulted in revisions going back to Jan 2006

Average Weekly Earnings - Oklahoma	August 2012	August 2011	% CHANGE
Mining and Logging	\$1,072.29	\$1,030.85	4.0
Manufacturing	\$676.40	\$671.66	0.7
Durable Goods	\$720.63	\$748.14	-3.7
Wholesale Trade	\$635.10	\$698.21	-9.0

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted; Earnings of Production Employees

Building Permits - OKCMSA	August 2012	August 2011	% CHANGE
Total	566	284	99.3
Single Unit	528	265	99.2
Double Units	4	2	100.0
3 & 4 Units	34	0	>100.0
5 + Units	0	17	>100.0
Bldgs w/ 5+ Units	0	2	>100.0

Source: U.S. Census Bureau; New Privately Owned Housing Units Authorized

Residential Sales - OKC	August 2012	August 2011	% CHANGE
Total Closed	1,922	1,530	25.6
Median Sales Price	\$145,000	\$137,950	5.1
Average Interest Rate	3.69%	4.61%	-20.0
Average Days on Market	74	81	-8.6

Source: Oklahoma City Metro Realtors Association - MLS Statistics

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FHFA House Price Index - OKCMSA	Q3-2012	Q3-2011	% CHANGE
OKCMSA	177.84	173.38	2.6

Source: Federal Housing Finance Agency; All-Transactions Index (Estimated Using Sales Prices and Appraisal Data)

Apartment Rent Rates - OKC	Q3-2012	Q3-2011	% CHANGE
Average cost of 900sf, 2bed, 1 bath	742.00	709.00	4.7

Source: ACCRA / C2ER

CPI	August 2012	August 2011	% CHANGE
Composite (CPI-U) U.S. City Average	230.4	226.5	1.7

Source: Bureau of Labor Statistics; All Urban Consumers; Unadjusted Index; All Items

Major Airport Traffic	August 2012	August 2011	% CHANGE
Year to Date Passengers	2,461,260	2,339,053	5.2
Monthly Enplanements	163,227	151,455	7.8
Monthly Deplanements	168,769	160,135	5.4

Source: Will Rogers World Airport

Tourism - OKC	August 2012	August 2011	% CHANGE
Hotel/Motel Occupancy Rates	68.8%	61.6%	0.1
Average Daily Rates	\$76.66	\$73.46	0.0

Source: Smith Travel

Commercial Real Estate - OKCMSA	Mid-Year 2012	Year-End 2011	% CHANGE
Office Vacancy Rate	14.8%	16.4%	-9.8
Office Rental Rate	\$15.96	\$15.74	1.4
Industrial Vacancy Rate*	8.2%	16.3%	-49.7
Industrial Rental Rate*	\$4.76	\$4.89	-2.7

Source: Price Edwards Market Surveys; Xceligent

ACCRA Cost of Living Index - OKC	Q3-2012	Q3-2011	% CHANGE
Composite (All Items)	90.5	91.1	-0.7
Grocery Items	87.5	90.7	-3.5
Housing	86.0	86.2	-0.2
Utilities	83.7	79.2	5.7
Transportation	105.7	101.9	3.7
Health Care	99.3	97.9	1.4
Misc. Goods & Services	91.7	95.1	-3.6

Source: ACCRA / C2ER; 100 represents national avg; Example: 90.5 indicates that OKC is 9.5% below the nation in cost of living

Sales Tax Receipts - OKC	September 2012	September 2011	% CHANGE
Primarily July-2012 w/ August-2012 estimates	\$35,746,622	\$30,636,603	16.7

Source: Oklahoma Tax Commission; September 2012 News Release

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. OKC is comprised of a 622 square mile area of incorporated city that encompasses parts or all of Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com