

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared September 2009

Total Population	2008	2000	% CHANGE
OKC	551,789	506,132	9.0
OKCMSA	1,206,142	1,097,241	9.9
Oklahoma State	3,642,361	3,450,654	5.6

Source: U.S. Census Bureau

Employment - OKCMSA	July 09	July 2008	% CHANGE
Total Labor Force	580,325	569,315	1.9
Total Employed	545,886	547,567	-0.3
Total Unemployed	34,439	21,748	58.4
Unemployment Rate	5.9	3.8	55.3

Source: U.S. Bureau of Labor Statistics

Nonfarm Employment (CES) - OKCMSA	July 2009	July 2008	% CHANGE
Total Nonfarm	563,000	566,800	-0.7
Goods Producing	80,700	81,700	-1.2
Service-Providing	482,300	485,100	-0.6
Mining and Logging	17,100	16,400	4.3
Construction	28,000	28,400	-1.4
Manufacturing	35,600	36,900	-3.5
Trade, Transportation, and Utilities	99,700	100,700	-1.0
Retail Trade	61,800	62,000	-0.3
Information	12,200	12,800	-4.7
Financial Activities	33,800	34,300	-1.5
Professional and Business Services	67,700	74,500	-9.1
Education and Health Services	75,300	75,500	-0.3
Leisure and Hospitality	59,900	57,300	4.5
Other Services	23,500	23,700	-0.8
Government	110,500	106,300	4.0

Source: U.S. Bureau of Labor Statistics

Average Weekly Earnings - Oklahoma	July 2009	July 2008	% CHANGE
Mining and Logging	\$987.56	\$874.02	13.0
Manufacturing	\$596.96	\$615.03	-2.9
Durable Goods	\$625.97	\$671.93	-6.8
Trade, Transportation, and Utilities	\$634.03	\$396.84	59.8
Wholesale Trade	\$634.03	\$553.38	14.6

Source: U.S. Bureau of Labor Statistics

Building Permits - OKCMSA	July 2009	July 2008	% CHANGE
Total	302	359	-15.9
Single Unit	291	332	-12.3
Double Unit	6	2	200.0
3 & 4 Unit	0	0	0.0
5 + Unit	5	25	-80.0
Bldgs w/ 5+ Units	1	1	0.0

Source: U.S. Census Bureau

Residential Sales - OKCMLS	July 2009	July 2008	% CHANGE
Total Sales	1,706	1,653	3.2
Median Sales Price	\$135,000	\$134,900	0.1
Average Interest Rate	5.51%	5.88%	-6.3
Average Days on Market	80	78	2.6

Source: Oklahoma City Metro Realtors Association

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FHFA House Price Index - OKCMSA	2Q2009	2Q2008	% CHANGE
OKCMSA	178.78	179.39	-0.3
<i>Source: Federal Housing Finance Agency</i>			

Apartment Rent Rates - OKC	2Q2009	2Q2008	% CHANGE
Average cost of 900sf, 2bed, 1 bath	714.00	705.00	1.3
<i>Source: ACCRA / C2ER</i>			

CPI	July 2009	July 2008	% CHANGE
Composite (CPI-U) U.S. City Average	215.4	219.9	-2.0
<i>Source: Bureau of Labor Statistics</i>			

Major Airport Traffic	July 2009	July 2008	% CHANGE
Year to Date Passengers	984,916	1,121,718	-12.2
Enplanements	164,449	182,689	-10.0
Deplanements	164,428	183,372	-10.3
<i>Source: Will Rogers World Airport</i>			

Tourism - OKC	July 2009	June 2008	% CHANGE
Hotel/Motel Occupancy Rates	58.1%	65.5%	-11.3
Average Daily Rates	\$73.56	\$76.96	-4.4
<i>Source: Smith Travel</i>			

Commercial Real Estate - OKCMSA	Mid 2009	Y/E 2007	% CHANGE
Office Vacancy Rate	15.9%	15.0%	6.0
Office Rental Rate	\$15.58	\$15.56	0.1
Industrial Vacancy Rate	11.9%	12.0%	-0.5
Industrial Rental Rate	\$4.68	\$3.91	19.7
<i>Source: Price Edwards Market Surveys</i>			

ACCRA Cost of Living Index - OKC	2Q2009	2Q2008	% CHANGE
Composite (All Items)	91.0	88.1	3.3
Grocery Items	94.1	90.7	3.7
Housing	82.5	78.2	5.5
Utilities	84.5	91.4	-7.5
Transportation	91.8	93.8	-2.1
Health Care	99.5	98.7	0.8
Misc. Goods & Services	97.9	92.0	6.4
<i>Source: ACCRA / C2ER; 100 represents national avg; Example: 91.0 indicates that OKC is 9.0% below the nation in cost of living</i>			

Sales Tax Receipts - OKC	August 2009	August 2008	% CHANGE
Primarily June-09 w/ July-09 estimates	\$27,800,778	\$29,433,742	-5.5
<i>Source: Oklahoma Tax Commission; August News Release</i>			

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. OKC is comprised of a 622 square mile area of incorporated city that encompasses parts or all of Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com