

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators

Total Population	2007	2000	% CHANGE
OKC	547,274	506,132	8.1
OKCMSA	1,180,312	1,097,241	7.6
Oklahoma State	3,617,316	3,450,654	4.8

Source: U.S. Census Bureau

Employment - OKCMSA	November 2008	November 2007	% CHANGE
Total Labor Force	575,171	577,746	-0.4
Total Employed	549,630	554,383	-0.9
Total Unemployed	25,541	23,363	9.3
Unemployment Rate	4.4%	4.0%	10.0

Source: U.S. Bureau of Labor Statistics

Nonfarm Employment (CES) - OKCMSA	November 2008	November 2007	% CHANGE
Total Employment	581,400	575,400	1.0
Goods Producing Industries	81,600	79,500	2.6
Service Producing Industries	499,800	495,900	0.8
Natural Resource & Mining	16,200	15,000	8.0
Construction	28,800	27,900	3.2
Manufacturing	36,600	36,600	0.0
Trade, Transportation	105,100	105,100	0.0
Retail Trade	64,200	64,200	0.0
Information	12,300	12,200	0.8
Financial Activities	34,100	34,500	-1.2
Professional & Business	77,000	75,600	1.9
Education & Health	76,400	73,800	3.5
Leisure & Hospitality	58,100	56,400	3.0
Other Services	23,200	22,600	2.7
Government	113,600	115,700	-1.8

Source: U.S. Bureau of Labor Statistics

Average Weekly Earnings - Oklahoma	November 2008	November 2007	% CHANGE
Mining	\$853.15	\$774.51	10.2
Manufacturing	\$603.80	\$609.64	-1.0
Durable Goods	\$666.20	\$664.12	0.3
Non-Durables	\$478.75	\$504.29	-5.1
Trade-Transport	\$423.47	\$420.84	0.6
Wholesale	\$686.72	\$611.74	12.3

Source: U.S. Bureau of Labor Statistics

Building Permits - OKCMSA	November 2008	November 2007	% CHANGE
Total	205	507	-59.6
Single Unit	194	353	-45.0
Double Unit	2	10	-80.0
3 & 4 Unit	0	24	4.0
5 + Unit	9	120	-92.5
Bldgs w/ 5+ Units	1	10	-90.0

Source: U.S. Census Bureau

Residential Sales - OKCMLS	October 2008	October 2007	% CHANGE
Total Sales	948	1,347	-29.6
Median Sales Price	\$116,000	\$123,000	-5.7
Average Interest Rate	5.71%	6.06%	-5.8
Average Days on Market	88	77	14.3

Source: Oklahoma City Metro Realtors Association

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OFHEO House Price Index - OKCMSA	3Q2008	3Q2007	% CHANGE
OKCMSA	180.00	176.31	2.1

Source: Office of Federal Housing Enterprise Oversight

Apartment Rent Rates - OKC	3Q08	3Q07	% CHANGE
Average cost of 900sf, 2bed, 1 bath	719.00	693.00	3.8

Source: ACCRA / C2ER

CPI	November 2008	November 2007	% CHANGE
Composite (CPI-U) U.S. City Average	212.4	210.2	1.0

Source: Bureau of Labor Statistics

Major Airport Traffic	November 2008	November 2007	% CHANGE
Year to Date Passengers	3,441,591	3,450,088	-0.2
Enplanements	134,889	166,862	-19.2
Deplanements	135,223	165,749	-18.4

Source: Will Rogers World Airport

Tourism - OKC	November 2008	November 2007	% CHANGE
Hotel/Motel Occupancy Rates	57.0%	62.2%	-8.4
Average Daily Rates	\$75.63	\$76.30	-0.9

Source: Smith Travel

Commercial Real Estate - OKCMSA	Mid 2008	Y/E 2007	% CHANGE
Office Vacancy Rate	14.6%	14.9%	-2.0
Office Rental Rate	\$15.26	\$15.10	1.1
Industrial Vacancy Rate	12.0%	14.0%	-14.3
Industrial Rental Rate	\$3.91	\$4.09	-4.4

Source: Price Edwards Market Surveys

ACCRA Cost of Living Index - OKC	3rd Q 2008	3rd Q 2007	% CHANGE
Composite (All Items)	90.9	87.4	4.0
Grocery Items	90.5	85.8	5.5
Housing	82.2	74.7	10.0
Utilities	90.3	83.5	8.1
Transportation	96.3	104.4	-7.8
Health Care	98.7	99.4	-0.7
Misc. Goods & Services	96.4	93.1	3.5

Source: ACCRA / C2ER; 100 represents national avg; Example: 90.9 indicates that OKC is 9.1% below the nation in cost of living

Sales Tax Receipts - OKC	December 2008	December 2007	% CHANGE
Primarily Oct-08 w/ Nov-08 estimates	\$30,180,623.00	\$27,613,673.00	9.3

Source: Oklahoma Tax Commission; October News Release

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. **OKC** is comprised of a 622 square mile area of incorporated city that encompasses Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com