

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators

Total Population	2007	2000	% CHANGE
OKC	547,274	506,132	8.1
OKCMSA	1,180,312	1,097,241	7.6
Oklahoma State	3,617,316	3,450,654	4.8

Source: U.S. Census Bureau

Employment - OKCMSA	January 2009	January 2008	% CHANGE
Total Labor Force	566,937	555,049	2.1
Total Employed	537,732	531,450	1.2
Total Unemployed	29,205	23,599	23.8
Unemployment Rate	5.2%	4.3%	20.9

Source: U.S. Bureau of Labor Statistics

Nonfarm Employment (CES) - OKCMSA	January 2009	January 2008	% CHANGE
Total Nonfarm	572,200	565,200	1.2
Goods Producing	79,400	78,500	1.1
Service-Providing	492,800	486,700	1.3
Mining and Logging	16,500	14,900	10.7
Construction	26,800	26,600	0.8
Manufacturing	36,100	37,000	-2.4
Trade, Transportation, and Utilities	100,200	100,400	-0.2
Retail Trade	61,800	62,500	-1.1
Information	12,300	12,500	-1.6
Financial Activities	33,600	34,200	-1.8
Professional and Business Services	73,500	74,500	-1.3
Education and Health Services	75,700	73,400	3.1
Leisure and Hospitality	57,000	54,700	4.2
Other Services	22,600	23,100	-2.2
Government	117,900	113,900	3.5

Source: U.S. Bureau of Labor Statistics

Average Weekly Earnings - Oklahoma	January 2009	January 2008	% CHANGE
Natural Res & Mining	\$929.64	\$760.67	22.2
Manufacturing	\$630.47	\$591.79	6.5
Durable Goods	\$653.64	\$631.68	3.5
Trade, Transportation,	\$626.41	\$406.08	54.3
Wholesale Trade	\$626.41	\$601.08	4.2

Source: U.S. Bureau of Labor Statistics

Building Permits - OKCMSA	January 2009	January 2008	% CHANGE
Total	227	380	-40.3
Single Unit	199	344	-42.2
Double Unit	4	2	100.0
3 & 4 Unit	12	16	4.0
5 + Unit	12	18	-33.3
Bldgs w/ 5+ Units	1	2	-50.0

Source: U.S. Census Bureau

Residential Sales - OKCMLS	January 2009	January 2008	% CHANGE
Total Sales	741	1,170	-36.7
Median Sales Price	\$125,000	\$134,000	-6.7
Average Interest Rate	5.46%	5.78%	-5.5
Average Days on Market	95	92	3.3

Source: Oklahoma City Metro Realtors Association

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OFHEO House Price Index - OKCMSA	4Q2008	4Q2007	% CHANGE
OKCMSA	177.43	187.02	-5.1

Source: Office of Federal Housing Enterprise Oversight

Apartment Rent Rates - OKC	4Q08	4Q07	% CHANGE
Average cost of 900sf, 2bed, 1 bath	705.00	722.00	-2.4

Source: ACCRA / C2ER

CPI	January 2009	January 2008	% CHANGE
Composite (CPI-U) U.S. City Average	211.1	211.1	0.0

Source: Bureau of Labor Statistics

Major Airport Traffic	January 2009	January 2008	% CHANGE
Year to Date Passengers	233,620	268,518	-13.0
Enplanements	114,576	129,118	-11.3
Deplanements	119,044	139,400	-14.6

Source: Will Rogers World Airport

Tourism - OKC	January 2009	January 2008	% CHANGE
Hotel/Motel Occupancy Rates	46.3%	53.3%	-13.1
Average Daily Rates	\$71.80	\$74.54	-3.7

Source: Smith Travel

Commercial Real Estate - OKCMSA	Y/E 2008	Y/E 2007	% CHANGE
Office Vacancy Rate (2008 mid year)	14.6%	14.9%	-2.0
Office Rental Rate (2008 mid year)	\$15.26	\$15.10	1.1
Industrial Vacancy Rate	12.0%	14.0%	-14.3
Industrial Rental Rate	\$3.91	\$4.09	-4.4

Source: Price Edwards Market Surveys

ACCRA Cost of Living Index - OKC	4th Q 2008	4th Q 2007	% CHANGE
Composite (All Items)	88.7	90.0	-1.4
Grocery Items	90.2	86.3	4.5
Housing	79.4	78.7	0.9
Utilities	89.7	83.7	7.2
Transportation	96.2	100.3	-4.1
Health Care	99.2	103.9	-4.5
Misc. Goods & Services	92.2	97.7	-5.6

Source: ACCRA / C2ER; 100 represents national avg; Example: 88.7 indicates that OKC is 11.3% below the nation in cost of living

Sales Tax Receipts - OKC	February 2009	February 2008	% CHANGE
Primarily Dec-08 w/ Jan-09 estimates	\$30,935,351.00	\$30,824,147.00	0.4

Source: Oklahoma Tax Commission; February News Release

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. OKC is comprised of a 622 square mile area of incorporated city that encompasses Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com