

GREATER OKLAHOMA CITY CHAMBER

Monthly Economic Indicators - prepared January 2013

Total Population	2011	2000	% CHANGE
OKC	591,967	506,132	17.0
OKCMSA	1,278,053	1,097,241	16.5
State of Oklahoma	3,791,508	3,450,654	9.9

Source: U.S. Census Bureau

Employment - OKCMSA	November 2012	November 2011	% CHANGE
Total Labor Force	607,388	583,810	4.0
Total Employed	580,293	550,357	5.4
Total Unemployed	27,095	33,453	-19.0
Unemployment Rate	4.5	5.7	-21.1

Source: U.S. Bureau of Labor Statistics; LAUS; Note: BLS Methodology changes resulted in revisions going back to Jan 2006

Nonfarm Employment (CES) - OKCMSA	November 2012	November 2011	% CHANGE
Total Nonfarm	600,800	581,400	3.3
Goods Producing	78,100	76,800	1.7
Service-Providing	522,700	504,600	3.6
Mining and Logging	18,600	17,800	4.5
Construction	24,300	25,700	-5.4
Manufacturing	35,200	33,300	5.7
Trade, Transportation, and Utilities	109,400	103,900	5.3
Retail Trade	66,800	61,200	9.2
Information	9,500	9,800	-3.1
Financial Activities	34,300	32,300	6.2
Professional and Business Services	81,400	74,600	9.1
Education and Health Services	78,000	81,400	-4.2
Leisure and Hospitality	64,700	59,500	8.7
Other Services	22,300	22,600	-1.3
Government	123,100	120,500	2.2

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted; Note: BLS Methodology changes resulted in revisions going back to Jan 2006

Average Weekly Earnings - Oklahoma	November 2012	November 2011	% CHANGE
Mining and Logging	\$1,042.51	\$1,011.22	3.1
Manufacturing	\$712.56	\$667.96	6.7
Durable Goods	\$768.38	\$711.84	7.9
Wholesale Trade	\$632.55	\$755.79	-16.3

Source: U.S. Bureau of Labor Statistics; Not Seasonally Adjusted; Earnings of Production Employees

Building Permits - OKCMSA	November 2012	November 2011	% CHANGE
Total	531	283	87.6
Single Unit	286	272	5.1
Double Units	8	2	300.0
3 & 4 Units	0	0	0.0
5 + Units	237	9	2533.3
Bldgs w/ 5+ Units	14	1	1300.0

Source: U.S. Census Bureau; New Privately Owned Housing Units Authorized

Residential Sales - OKC	November 2012	November 2011	% CHANGE
Total Closed	1,413	1,155	22.3
Median Sales Price	\$144,950	\$133,305	8.7
Average Interest Rate	3.52%	4.21%	-16.4
Average Days on Market	97	85	14.1

Source: Oklahoma City Metro Realtors Association - MLS Statistics

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FHFA House Price Index - OKCMSA	Q3-2012	Q3-2011	% CHANGE
OKCMSA	177.84	173.38	2.6

Source: Federal Housing Finance Agency; All-Transactions Index (Estimated Using Sales Prices and Appraisal Data)

Apartment Rent Rates - OKC	Q4-2012	Q3-2011	% CHANGE
Average cost of 900sf, 2bed, 1 bath	749.00	703.00	6.5

Source: ACCRA / C2ER

CPI	November 2012	November 2011	% CHANGE
Composite (CPI-U) U.S. City Average	226.2	230.2	-1.7

Source: Bureau of Labor Statistics; All Urban Consumers; Unadjusted Index; All Items

Major Airport Traffic	November 2012	November 2011	% CHANGE
Year to Date Passengers	3,387,681	3,265,434	3.7
Monthly Enplanements	149,046	150,090	-0.7
Monthly Deplanements	149,314	151,728	-1.6

Source: Will Rogers World Airport

Tourism - OKC	November 2012	November 2011	% CHANGE
Hotel/Motel Occupancy Rates	62.2%	58.4%	NA
Average Daily Rates	\$76.13	\$73.07	NA

Source: Smith Travel

Commercial Real Estate - OKCMSA	Mid-Year 2012	Year-End 2011	% CHANGE
Office Vacancy Rate	14.8%	16.4%	-9.8
Office Rental Rate	\$15.96	\$15.74	1.4
Industrial Vacancy Rate*	8.2%	16.3%	-49.7
Industrial Rental Rate*	\$4.76	\$4.89	-2.7

Source: Price Edwards Market Surveys; Xceligent

C2ER Cost of Living Index - OKC	Q4-2012	Q4-2011	% CHANGE
Composite (All Items)	90.8	90.5	0.3
Grocery Items	88.7	91.4	-3.0
Housing	86.8	85.4	1.6
Utilities	89.5	84.6	5.8
Transportation	97.2	95.3	2.0
Health Care	100.7	100.2	0.5
Misc. Goods & Services	91.5	93.5	-2.1

Source: C2ER; 100 represents national avg; Example: 90.8 indicates that OKC is 9.2% below the nation in cost of living

Sales Tax Receipts - OKC	December 2012	December 2011	% CHANGE
Primarily October-2012 w/ November-2012 est	\$33,173,805	\$30,177,880	9.9

Source: Oklahoma Tax Commission; December 2012 News Release

OKCMSA - Oklahoma City Metropolitan Statistical Area includes Oklahoma, Cleveland, Canadian, Grady, McClain, Lincoln, Logan Counties. OKC is comprised of a 622 square mile area of incorporated city that encompasses parts or all of Oklahoma, Cleveland, Pottawatomie and Canadian Counties.

Note: Comparing data between monthly reports may lead to inaccuracies due to possible revisions. Please refer to the source for historical data.

The above data was compiled by the Greater OKC Chamber's Economic Development Division. This report, as well as extensive data and information about the Regional Partnership, can be found at www.greateroklahomacity.com