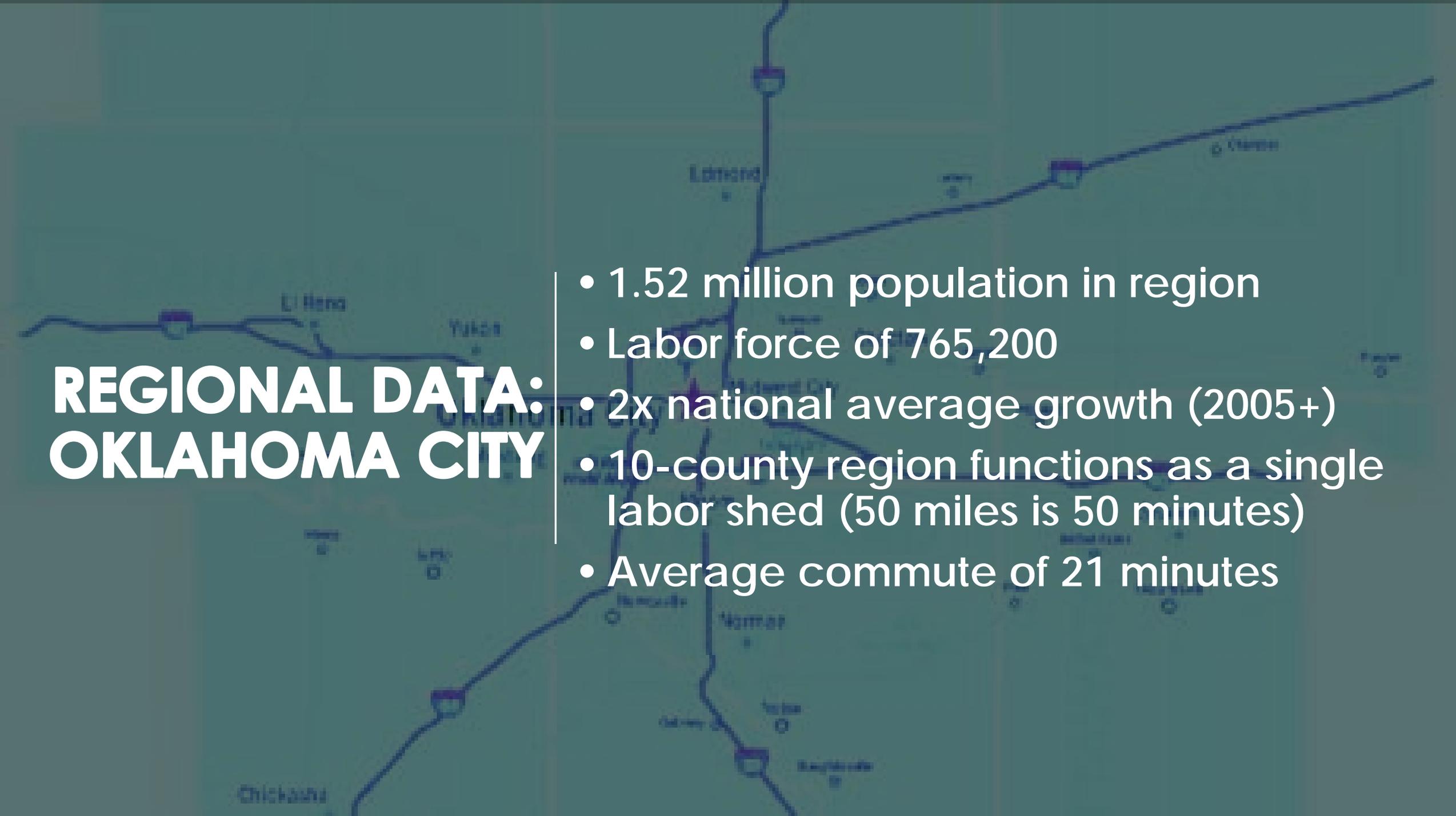




GREATER OKLAHOMA CITY OVERVIEW

**Oklahoma City Aerospace Webinar
October 22, 2020**

GREATER OKLAHOMA CITY
A BETTER LIVING. A BETTER LIFE.

A map of Oklahoma City and its surrounding region, showing major highways and city names. The map is overlaid with a semi-transparent teal color. The text 'REGIONAL DATA: OKLAHOMA CITY' is prominently displayed on the left side of the map.

REGIONAL DATA: OKLAHOMA CITY

- 1.52 million population in region
- Labor force of 765,200
- 2x national average growth (2005+)
- 10-county region functions as a single labor shed (50 miles is 50 minutes)
- Average commute of 21 minutes

REGIONAL ECONOMIC SECTORS

KEY REGIONAL ECONOMIC SECTORS

Aerospace
Bioscience/Healthcare
Energy
Manufacturing
Professional Services/IT

*The Oklahoma City Metro accounts for
40% of the State of Oklahoma's GDP*

EMPLOYMENT BY INDUSTRY TYPE

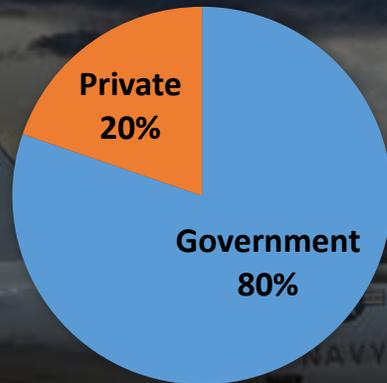
Information	1.2%
Natural Resources/Mining	3.6%
Construction	4.9%
Financial Activities	5.4%
Manufacturing	5.6%
Leisure/Hospitality	12.1%
Education & Health Serv.	13.6%
Professional/Business Serv.	13.8%
Trade, Transport. & Utilities	18.5%
Government	19.0%

#1 MOST BUSINESS FRIENDLY
-CNN MONEY

*"Ranked #18 Most Economic Diverse Metro Area
Out Of 382 Metros In The United States"
-Emsi Industry Diversity Index*

DEFENSE SECTOR

AEROSPACE INDUSTRY BY TYPE (EMPLOYMENT)



Private Sector Employment Breakdown:

- MRO – 66%
- Air Transportation – 23%
- Manufacturing – 9%
- Other – 2%

Local Aerospace Economy

236 Companies in Region
\$4.9B in Goods and Services
36,600 Employees (Estimate)

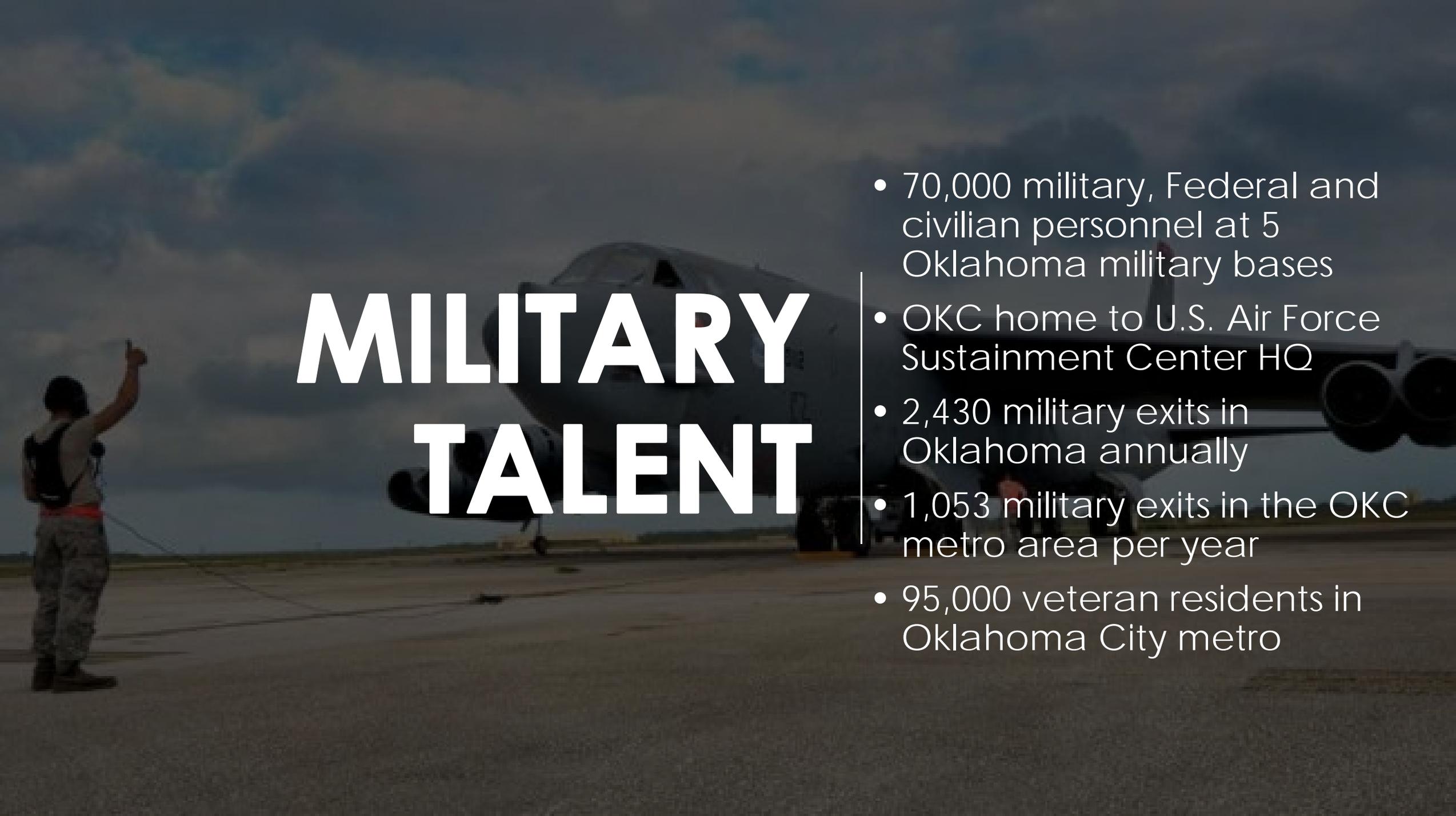
Top Aerospace Employers

Tinker Air Force Base: 23,000 Employees
FAA Mike Monroney Center: 5,400 Employees
Boeing Aerospace: 3,200 Employees
Northrop Grumman: 800 Employees
AAR: 700 Employees
CACI: 400 Employees
Field Aerospace: 280 Employees

USAF MAINTENANCE CENTER OF EXCELLENCE

U.S. Air Force Sustainment Center Headquarters at Tinker AFB

- One of three U.S. Air Force air depot maintenance facilities
- B-1 and B-52 organic bomber maintenance workload
- B-2 bomber maintenance provided through contract support
- E-3 and E-6 Naval reconnaissance aircraft maintenance
- KC-135 and KC-46A refueling aircraft maintenance
- All Air Force aircraft engine maintenance allocated through facility
- **B-21 bomber maintenance workload announced in Fall 2018**

A person in military uniform stands on the left side of the frame, gesturing with their right hand. In the background, a large military aircraft is parked on a tarmac under a cloudy sky. The overall scene is dimly lit, suggesting dusk or dawn.

MILITARY TALENT

- 70,000 military, Federal and civilian personnel at 5 Oklahoma military bases
- OKC home to U.S. Air Force Sustainment Center HQ
- 2,430 military exits in Oklahoma annually
- 1,053 military exits in the OKC metro area per year
- 95,000 veteran residents in Oklahoma City metro

PRO-GROWTH BUSINESS CLIMATE

- **History of investment in aerospace/defense cluster:**
 - Tinker AFB Support: Bond Projects, Property Conveyance to Support Growth
 - Federal, State And Local Partners Aligned to Protect and Expand Cluster
- **Contracted agency partnerships to support economic development:**
 - Greater Oklahoma City Chamber: Business Recruitment and Expansion, Talent Programs
 - Alliance for Economic Development of OKC: Horizontal Development Project Assistance
 - City of Oklahoma City: Incentive Programs Available to Support Qualifying Projects
- **Aggressive Greater Oklahoma City Chamber pro-business agenda:**
 - Registered State lobbyist monitoring, promoting long-term business sector agenda
 - Contracted Federal support to monitor policy and legislation impacting OKC region



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